



forestry, fisheries & the environment

Department:
Forestry, Fisheries and the Environment
REPUBLIC OF SOUTH AFRICA

INVITATION TO BID BID NUMBER: DFFE-T049 (23/24)

THE APPOINTMENT OF A SERVICE PROVIDER TO RENDER TECHNICAL AND QUALITY ASSURANCE SERVICES IN RESPECT OF DEPARTMENT OF FORESTRY, FISHERIES AND THE ENVIRONMENT (DFFE) PROCUREMENT PROCESSES FOR A PERIOD OF 36 MONTHS.

ENQUIRIES:

Name : SCM Officials
Office Telephone No. : 012 399 9892
E-Mail : Tenders@dffe.gov.za

NATIONAL TREASURY CENTRAL SUPPLIER DATABASE (CSD) REGISTRATION INFORMATION

Company name	Supplier registration number	Unique reference number	
			Main contractor
			Sub-contracted/ joint venture comp 1
			Sub-contracted/ joint venture comp 2

CLOSING DATE OF THE BID: 05 FEBRUARY 2024 AT 11:00 AM

Compulsory briefing session will be held as follows:

Date: 18 January 2024

Time: 11:00-12:00 AM

Platform: Ms Teams [Click here to join the meeting](#)

PART A INVITATION TO BID /

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE DEPARTMENT OF FORESTRY, FISHERIES AND THE ENVIRONMENT.					
BID NUMBER:	DFFE-T049 (23/24)	CLOSING DATE:	05 FEBRUARY 2024	CLOSING TIME:	11:00
DESCRIPTION	THE APPOINTMENT OF A SERVICE PROVIDER TO RENDER TECHNICAL AND QUALITY ASSURANCE SERVICES IN RESPECT OF DEPARTMENT OF FORESTRY, FISHERIES AND THE ENVIRONMENT (DFFE) PROCUREMENT PROCESSES FOR A PERIOD OF 36 MONTHS.				

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)

Department of Forestry Fisheries and the Environment; The Environment House,
473 Steve Biko Road; Cnr Soutpansberg and Steve Biko Road, Arcadia Pretoria /Tshwane

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO		TECHNICAL ENQUIRIES MAY BE DIRECTED TO:	
CONTACT PERSON	SCM Officials	CONTACT PERSON	
TELEPHONE NUMBER	012 399 9892	TELEPHONE NUMBER	
FACSIMILE NUMBER	N/A	FACSIMILE NUMBER	
E-MAIL ADDRESS	tenders@dffe.gov.za	E-MAIL ADDRESS	

SUPPLIER INFORMATION

NAME OF BIDDER			
POSTAL ADDRESS			
STREET ADDRESS			
TELEPHONE NUMBER	CODE		NUMBER
CELLPHONE NUMBER			
FACSIMILE NUMBER	CODE		NUMBER
E-MAIL ADDRESS			
VAT REGISTRATION NUMBER			
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:	OR	CENTRAL SUPPLIER DATABASE No: MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] <input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT [TICK APPLICABLE BOX] <input type="checkbox"/> Yes <input type="checkbox"/> No

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3]
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QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.	

**PART B
TERMS AND CONDITIONS FOR BIDDING**

1. BID SUBMISSION:
<p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p> <p>1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</p>
2. TAX COMPLIANCE REQUIREMENTS
<p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</p> <p>2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</p> <p>2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p> <p>2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."</p>

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

.....

PRICING SCHEDULE
(Professional Services)

NAME OF BIDDER:
CLOSING TIME 11:00 AM

BID NO: DFFE-T049 (23/24)
CLOSING DATE: 05 FEBRUARY 2024

OFFER TO BE VALID FOR120.....DAYS FROM THE CLOSING DATE OF BID.

DESCRIPTION: THE APPOINTMENT OF A SERVICE PROVIDER TO RENDER TECHNICAL AND QUALITY ASSURANCE SERVICES IN RESPECT OF DEPARTMENT OF FORESTRY, FISHERIES AND THE ENVIRONMENT (DFFE) PROCUREMENT PROCESSES FOR A PERIOD OF 36 MONTHS.

**(ALL APPLICABLE TAXES INCLUDED)

- 1. The accompanying information must be used for the formulation of proposals.
- 2. Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of all applicable taxes for the project.
- 3. PERSONS WHO WILL BE INVOLVED IN THE PROJECT AND RATES APPLICABLE (CERTIFIED INVOICES MUST BE RENDERED IN TERMS HEREOF)

R.....

4. PERSON AND POSITION

HOURLY RATE DAILY RATE

-----	R-----	-----
-----	R-----	-----
-----	R-----	-----
-----	R-----	-----
-----	R-----	-----

5. PHASES ACCORDING TO WHICH THE PROJECT WILL BE COMPLETED, COST PER PHASE AND MAN-DAYS TO BE SPENT

-----	R-----	----- days
-----	R-----	----- days
-----	R-----	----- days
-----	R-----	----- days

5.1 Travel expenses (specify, for example rate/km and total km, class of airtravel, etc). Only actual costs are recoverable. Proof of the expenses incurred must accompany certified invoices.

DESCRIPTION OF EXPENSE TO BE INCURRED	RATE	QUANTITY	AMOUNT
-----	R.....
-----	R.....
-----	R.....
-----	R.....

TOTAL: R.....

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance contributions and skills development levies.

Name of Bidder:

5.2 Other expenses, for example accommodation (specify, eg. Three star hotel, bed and breakfast, telephone cost, reproduction cost, etc.). On basis of these particulars, certified invoices will be checked for correctness. Proof of the expenses must accompany invoices.

DESCRIPTION OF EXPENSE TO BE INCURRED	RATE	QUANTITY	AMOUNT
.....	R.....
.....	R.....
.....	R.....
.....	R.....
TOTAL: R.....			

- 6. Period required for commencement with project after acceptance of bid
.....
- 7. Estimated man-days for completion of project
.....
- 8. Are the rates quoted firm for the full period of contract? *YES/NO
- 9. If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index.
.....
.....
.....

*[DELETE IF NOT APPLICABLE]

Any enquiries regarding bidding procedures may be directed to the –

Department of Forestry Fisheries and the Environment

Contact Person: SCM Officials

Tel: (012) 399 9892

E-mail: Tenders@dfpe.gov.za

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

1 the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

YES/NO

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name)in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SBD4

combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the **80/20** preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
(b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) “**tender**” means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) “**price**” means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) “**rand value**” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) “**tender for income-generating contracts**” means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) “**the Act**” means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left(1 - \frac{Pt - Pmin}{Pmin} \right) \quad \text{or} \quad Ps = 90 \left(1 - \frac{Pt - Pmin}{Pmin} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left(1 + \frac{Pt - Pmax}{Pmax} \right) \text{ or } Ps = 90 \left(1 + \frac{Pt - Pmax}{Pmax} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
More than 50% (fifty percent) ownership by Black people	20	
More than 50% (fifty percent) ownership by Women	20	
More than 50% (fifty percent) ownership by people with disabilities	20	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as

indicated in paragraph 1 of this form;

- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....	
SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME:
DATE:
ADDRESS:



forestry, fisheries & the environment

Department:
Forestry, Fisheries and the Environment
REPUBLIC OF SOUTH AFRICA

**DEPARTMENT OF FORESTRY, FISHERIES AND THE ENVIRONMENT (DFFE) AS AN ORGAN OF STATE
SUBSCRIBES TO AND PROPAGATES THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK
ACT, 2000 (ACT NO. 5 OF 2000) AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022.**

**TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO RENDER TECHNICAL
AND QUALITY ASSURANCE SERVICES IN RESPECT OF DEPARTMENT OF FORESTRY, FISHERIES
AND THE ENVIRONMENT (DFFE) PROCUREMENT PROCESSES FOR A PERIOD OF 36 MONTHS.**

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1. PURPOSE

- 1.1 The purpose of this terms of reference is to appoint an independent service provider to render technical and quality assurance services in respect of procurement processes undertaken by the Department of Forestry, Fisheries and the Environment (DFFE) for a period of 36 months.

2. INTRODUCTION AND BACKGROUND

- 2.1 The Public Finance Management Act, 1999 (Act 1 of 1999, the PFMA) promotes economy, efficiency, effectiveness, and transparency in the use of state resources and amongst its key objectives in this regard is the elimination of waste and corruption.
- 2.2 DFFE has a responsibility to drive financial management discipline including the promotion of a good public procurement system that ensures that the Accounting Officer complies with the principles of Section 217 of the Constitution, i.e., fairness, integrity, transparency, efficiency, competition, and equity.
- 2.3 In addition to these principles, the DFFE has a responsibility to the public it serves to ensure that its procurement processes are efficient, i.e. is done in the least amount of time using the least number of human resource hours to achieve the highest volume and quality of successfully concluded procurement processes, and effective, i.e. delivers the desired value for money quantity and quality of goods and services on time and on budget.
- 2.4 Although the DFFE believes that its public procurement system has been designed and is increasingly being implemented in a way that meets these requirements and those of the Preferential Procurement Policy Framework Act (PPPFA) and all related legislation, the Department also believes that there is always room for improvement. Indeed, the DFFE believes that continuous improvement and the implementation of best practice in its procurement processes will improve the efficiency and effectiveness of its public service delivery and eliminate audit queries.
- 2.5 To this end, the DFFE is convinced that continuous improvement and the implementation of best practice will be facilitated and enhanced through professional independent assessments and technical inputs and advice that ensures that procurement processes are conducted in a manner that is fair, impartial, accountable and cost-effective whilst meeting the highest standards of integrity, uprightness and honesty.
- 2.6 Thus, with a view to ensuring best practice and continuous service delivery improvements the DFFE requires an independent assessment of its individual procurement processes to identify any potential areas of non-compliance, inefficiency, inadequacy, or possible improvement including documented proposed response actions which can be implemented during the process and in future processes.

3. OBJECTIVES

- 3.1 The overall objective of this intervention is a measurable improvement in all aspects of the DFFE's procurement processes through the appointment of a professional independent service provider to -
- 3.1.1 Render technical and quality assurance services at the bid specification and bid recommendation (evaluation) stages of the Department's procurement processes in order to ensure that all processes and procedures followed are consistent with applicable regulations, instruction notes, guidelines and best practice principles that guarantee that these important procurement stages are fair, equitable, transparent, competitive, and cost-effective; and
 - 3.1.2 Assist in continuous improvement in the efficiency and effectiveness of DFFE's procurement process by enhancing and maintaining organisational capacity through skills transfer, systems improvement (e.g. protocols, standard operating procedures, checklists, templates, etc.) and periodic systems reviews and client surveys.

4. SCOPE AND EXTENT OF WORK

- 4.1 Approximately 400 procurement processes will be subjected to the appointed service provider's technical and quality assurance services every year. Of these, around 150 of these tenders will be in respect of projects with a value below R1 million, around 200 will be associated with tenders between R1 and R20 million, and 50 will be for tenders with a value of over R20 million.
- 4.2 In respect of the first objective (3.1.1 above), the appointed service provider is expected to render technical and quality assurance services at the bid specification and bid recommendation stages of the Department's procurement processes. The appointed service provider will expertly review both the process and products of these stages in order to ensure that all processes and procedures followed are consistent with applicable regulations, instruction notes, guidelines and best practice principles that guarantee that these important procurement stages are fair, equitable, transparent, competitive, and cost-effective –
- 4.2.1 The review will assess process compliance, including, but not limited to compliance with: (i) national policy, legislation, regulation, and National Treasury Instruction Notes (including, but not limited to: the Public Finance Management Act (No 1 of 1999, the PFMA); the Preferential Procurement Policy Framework Act (No 5 of 2000, the PPPFA) and its regulations; and Construction Industry Development Board (CIBD) and Department of Trade, Industry and Competition (the dtic) prescripts); (ii) DFFE Policies, protocols and standard operating procedures; and (iii) current best practice;

- 4.2.2 The review will assess the quality of the products produced by these two stages, namely, the draft Bid Specification or Terms of Reference (ToR) generated by the Bid Specification Committee (BSC) and the Tender Evaluation generated by the Bid Evaluation Committee (BEC).
- 4.2.3 In respect of the Bid Specification stage of the procurement process, the review will assess whether the draft tender documentation, especially the ToR, will facilitate a fair, equitable, transparent and competitive tender process that will ensure the cost-effective delivery of the required goods or services. Specific attention should be paid to the review of the efficacy, fairness and reasonableness of evaluation criteria.
- 4.2.4 When the ToR and other tender documentation in the procurement file is assessed to be in full compliance with the requirements outlined in 4.2.1 above, the appointed service provider will compile and submit a Bid Specification Review Report (see 5.1.1 below) which will also serve as a Bid Specification Quality Assurance Certificate.
- 4.2.5 Should a ToR or other tender documentation be found not to be in full compliance with requirements outlined in 4.2.1 above, the appointed service provider will highlight the problem areas together with suggestions for possible solutions and return the reviewed documents to the BSC through the office of the Chief Director: Demand and Acquisition Management.
- 4.2.6 Review assessment outputs in the form of returned marked-up documentation (see 4.2.5 above) or Bid Specification Review Reports (see 4.2.4 above) must be submitted to the office of the Chief Director: Demand and Acquisition Management no later than five (5) working days following the submission of the documents or revised documents to the appointed service provider for review.
- 4.2.7 In respect of the Bid Recommendation Stage of the procurement process, the review will assess whether the tender evaluation was unbiased, consistent, fair and transparent and that its recommendations were fully justified and defensible. Statistical analysis should be applied to highlight any significant scoring inconsistencies between BEC members.
- 4.2.8 The bid evaluation review will also assess, among others: the authenticity and applicability of all documents submitted in respect of preferential procurement considerations; the consistency, fairness and transparency of any bid briefing sessions and tender closing and opening procedures; and due diligence findings including the identification of fictitious and prohibited suppliers and the bidder's potential relationship with organs of state, employees, or family.
- 4.2.9 When the Bid Recommendation and other bid evaluation documentation in the procurement file is assessed to be in full compliance with the requirements outlined in 4.2.1 above, the appointed

service provider will compile and submit a Bid Evaluation Review Report (see 5.1.2 below) which will also serve as a Bid Evaluation Quality Assurance Certificate.

4.2.10 Review assessment outputs in the form of non-compliance reports or Bid Evaluation Review Reports (see 4.2.9 above) must be submitted to the office of the Chief Director: Demand and Acquisition Management no later than five (5) working days following the submission of the evaluation documentation to the appointed service provider for review.

4.2.11 Following the successful conclusion of the bid evaluation stage, the draft Bid Adjudication Committee (BAC) submission must be reviewed to ensure that the full evaluation process is reported accurately and correctly, and that the procurement file contains a complete and accurate set of all required records and documents.

4.2.12 All reviews will be documented in reports to be submitted to the Department's Chief Director: Demand and Acquisition Management which provide, among others, an executive summary of findings and recommendations.

4.2.13 The appointed service provider may be required to present their review findings and recommendations to the Chief Director: Demand and Acquisition Management, her staff and/or the affected BSC or BEC.

4.2.14 The appointed service provider must keep a record of recurrent problems identified by the reviews which will be used as an input into the realisation of the second objective (see 4.3.2 below).

4.2.15 The appointed service provider will attend and observe bid receipt, bid storage, bid screening, and bid opening processes to ensure that these processes are fair, consistent and comply with applicable policies, procedures, and prescriptions of the Department to prevent irregular expenditure.

4.3 In respect of the second objective (3.1.2 above), the appointed service provider is expected to design and implement interventions aimed at enhancing and maintaining the DFFE's procurement process organisational capacity. To this end, the appointed service provider will –

4.3.1 Track procurement process turn-around times, identifying all possible systemic or recurrent process bottlenecks, unnecessary steps, risks, and any other issues that have a significant negative impact on procurement process efficiency or effectiveness.

4.3.2 Compile and submit one (1) annual and three (3) quarterly procurement status reports every year that detail, among others: (i) recurrent problems identified by the reviews with recommendations on how these problems can be addressed in the short-, medium- and long-

term (see 4.2.14 above); and (ii) process turn-around times with recommendations on how these may be improved without compromising quality, effectiveness, fairness, integrity, transparency, efficiency, competition, and equity (see 4.3.1 above).

4.3.3 Conduct biannual workshops with the DFFE Supply Chain Management staff to: (i) discuss and debate the quarterly procurement status reports (see 4.3.2 above) with a view to assisting the Department in the design and implementation of short-, medium- and long-term improvement interventions; and (ii) transfer best practice knowledge, skills and expertise to the Department.

4.3.4 Design, compile and test all agreed systems improvements (e.g. protocols, standard operating procedures, flowcharts, organograms, job descriptions, workplans, checklists, templates, etc.) for submission to DFFE for approval and possible rollout.

4.3.5 Compile any necessary manuals and provide all the necessary training required to ensure the efficient and effective use of approved systems improvements by the DFFE (see 4.3.4 above).

4.3.6 Design and conduct an annual client satisfaction survey involving all non-Supply Chain Management DFFE staff involved in procurement processes for the preceding twelve (12) months. The survey should efficiently and effectively provide insights into client attitudes to the Department's procurement processes with a specific emphasis on: (i) efficiency – whether processes are conducted in the least amount of time using the least amount of human resources to achieve the highest volume and quality of outputs; and (ii) effectiveness – whether processes are delivering the desired value for money quantity and quality of goods and services on time and on budget.

4.3.7 Include client survey results and recommendations on possible responses in the annual procurement status report detailed in 4.3.2 above.

4.4 All intellectual property including the reports, supporting documentation, and working papers will become the property of the Department.

4.5 All information obtained from the Department (documentary or otherwise) shall be regarded as classified and, as such, must be handled appropriately as required by the Minimum Information Security Standards (MISS) policy.

5. EXPECTED DELIVERABLES / OUTPUTS

5.1 In respect of the first objective (3.1.1 above), the appointed service provider is required to generate and submit the following high-quality reports for each, and every, individual procurement process assessed –

- 5.1.1 **Bid Specification Review Reports** – the reports, including marked-up documentation (see 4.2.5 above) or Bid Specification Review Reports serving as Bid Specification Quality Assurance Certificates (see 4.2.4 above) in respect of, individual bid specification processes;
 - 5.1.2 **Bid Evaluation Review Reports** – the reports, including no-compliance and reports serving as Bid Evaluation Quality Assurance Certificates (see 4.2.9 above) in respect of, individual bid evaluation and recommendation processes;
 - 5.1.3 **BAC Submission Review Reports** – the reports on the service provider’s assessments of, and recommendations in respect of, individual bid draft Bid Adjudication Committee (BAC) submissions (see 4.2.11 above);
 - 5.1.4 **Recurrent Problem Database** – the analysable electronic record of recurrent problems identified in the above Review Reports (see 4.2.14 above).
 - 5.1.5 **Exception Reports** – *ad hoc* reports on all suspected instances of unfairness, inconsistency, non-transparency, dishonesty, corruption, and/or any other action that may result in irregular expenditure.
- 5.2 In respect of the second objective (3.1.2 above), the appointed service provider is required to generate and submit the following high-quality outputs –
- 5.2.1 **Process Efficiency Database** – the analysable electronic record of procurement process turn-around times and problems (see 4.3.1 above);
 - 5.2.2 **Quarterly Procurement Status Reports** – the three (3) quarterly reports compiled and submitted for every year of the service provider’s contract (see 4.3.2 above).
 - 5.2.3 **Annual Procurement Status Reports** – the reports compiled and submitted for every year of the service provider’s contract (see 4.3.2 above).
 - 5.2.4 **Biannual Workshop Reports** – the two (2) reports compiled and submitted for every year of the service provider’s contract summarising the workshop proceedings and detailing the workshop decisions (see 4.3.3 above).
 - 5.2.5 **System Improvement Products** – all the agreed draft systems improvement products (e.g. protocols, standard operating procedures, flowcharts, organograms, job descriptions, workplans, checklists, templates, etc.) and any associated manuals required to ensure the efficient and effective use of approved systems improvements (see 4.3.4 and 4.3.5 above).
 - 5.2.6 **Annual client satisfaction survey questionnaire and survey results** – the questions and survey results of the annual survey that provides insights into internal client attitudes to the Department’s procurement processes (see 4.3.6 above).

5.3 In addition to the outputs listed above, the appointed service provider is also required to generate the following –

5.3.1 **Project Close-Out Report** – a report that provides an overview of the project with a specific emphasis on lessons learned, successes and failures, and possible future interventions to ensure that best procurement practices are maintained within the Department.

5.1. All reports must be submitted to the Chief Director: Demand and Acquisition Management through the Department's Project Manager in one (1) bound hard copy (including any supporting documentation or evidence) and one (1) electronic copy.

6. MINIMUM TEAM REQUIREMENTS

6.1 The successful service provider must be able to field its project team members in both Pretoria and in Cape Town. The service provider's project team members must be fully conversant with the public procurement requirements described in 4.2.1 above, and possess the necessary qualifications, skills, experience, expertise and knowledge required to efficiently and effectively undertake the project's scope of work (see 4 above) and the delivery of the project's outputs (see 5 above). To this end, considering the project's scope of work (see 4 above) and the Department's previous practical experience in this regard, the Department requires the service provider's project team to consist of the following members as a minimum:

6.1.1 **Project Manager** – The service provider's senior manager who will be the person responsible for the overall management of the service provider's project team, the achievement of the project objectives and the quality of the work and products produced by the team. The Project Manager is expected to represent the appointed service provider at quarterly project management meetings with the Department and is expected to dedicate no more than eight (8) working hours to the project per month, i.e. a maximum of 96 working hours per year. The Project Manager's DFFE counterpart will be the Chief Director: Demand and Acquisition Management. In order to secure the maximum bid functionality / technical evaluation points allocated to this team member, the Project Manager should have six (6) or more years of experience in public service supply chain management implementation or review and should possess a Master's Degree or equivalent in a field relevant to the assignment, including, but not limited to, supply chain management, public service administration, accounting or auditing (see 10.3.5 below).

6.1.2 **Teams Leaders** – The two (2) Teams Leaders, one for Cape Town and one for Pretoria, will be the persons responsible for the management of the service provider's project teams in Pretoria and Cape Town and will sign-off on all the outputs (see 5 above) produced by their respective

teams. The Team Leaders are expected to work a forty (40) hour working week throughout the duration of the project, i.e. a total of 1,920 working hours per Team Leader per year, or 3,840 working hours in total for the Team Leaders. The Team Leaders' DFFE counterpart will be the Department's assigned Project Manager. In order to secure the maximum bid functionality / technical evaluation points allocated to these team members, the Team Leaders should have six (6) or more years of experience in demand and acquisition management and should possess a Master's Degree or equivalent in a field relevant to the assignment and Certified Internal Auditor (CIA) or Chartered Accountant (CA) Certification (see 10.3.5 below).

6.1.3 **SCM Consultants** – The seven (7) Consultants (two (2) for Cape Town and five (5) for Pretoria) who will carry out the day-to-day work described in the project's scope of work (see 4 above). The SCM Consultants are expected to be assigned full time to the project, i.e. eight (8) working hours per day, i.e. a total of 13,440 working hours per year for the entire SCM Consultant team. In order to secure the maximum bid functionality / technical evaluation points allocated to these team members, the SCM Consultants should have six (6) or more years of experience in demand and acquisition management and should possess a Master's Degree or equivalent in a field relevant to the assignment (see 10.3.5 below). It should be noted that Cape Town-based SCM Consultants may need to assist their Pretoria-based colleagues from time to time, and *vice versa*, in order to ensure compliance with the review turnaround times specified in 4.2.6 and 4.2.10 above.

6.2 If a Team Leader is absent from the project for more than one (1) working day, the most experienced and qualified member of that Team Leader's SCM Consultant team must be designated as the Acting Team Leader to ensure ongoing and uninterrupted project communication between the appointed service provider's team and the Department's assigned Project Manager.

6.3 Should any of the team members exit the project / employment of the service provider, a replacement with similar experience and qualifications must be provided and approved by the Department.

6.4 The service provider is expected to provide team members with all necessary tools of trade such as laptops, cell phones, etc.

6.5 The Department will provide the service provider's team members with office, printing, and parking facilities.

7. PERIOD / DURATION OF PROJECT / ASSIGNMENT

7.1 The Contract duration is 36 months which will commence after the signing of a Service Level Agreement (SLA) by both parties and the issuance of a Purchase Order by DFFE.

8. COSTING / COMPREHENSIVE BUDGET

- 8.1 In order to ensure fair competition, the Department has estimated the annual work hours the service provider's team will have to work in order to undertake the work described in 4 and 5 above and these figures are reflected in **Annexure A – Pricing Schedule**.
- 8.2 A comprehensive budget must be provided inclusive of all disbursement costs, expenses, and VAT (SBD 3.3 and **Annexure A – Pricing Schedule**. **Service providers must quote for all budget items**.
- 8.3 A breakdown of the hourly tariff, Value Added Tax (VAT) inclusive, per category indicated in Annexure A below, as required for services rendered.
- 8.4 The award will be based on the rates that will be provided by bidders using the breakdown listed in Annexure A which will form an integral part of the contract. Failure to comply will result in your bid being considered non-responsive. Final agreed prices will remain firm for the duration of the contract.
- 8.5 Expenditure incurred without the prior approval of the Department will not be reimbursed.
- 8.6 The Department shall not pay for any unproductive or duplicated time spent by the service provider on any assignment because of staff changes, sub-contracting, or re-drafting of reports due to errors, corrections, or incorrect/incomplete findings.
- 8.7 Service providers must fully complete the Pricing Schedule contained in **Annexure A**, which is valid for thirty (30) days.
- 8.8 The amendment of the descriptions and quantities of items provided in the pricing schedule is prohibited except in the case that an alternative bid has been submitted. Non-compliance to the pricing instructions will result in disqualification.
- 8.9 DFFE reserves the right to negotiate price with a recommended service provider identified in the evaluation process without offering the same opportunity to any other bidder(s) who have not been recommended.
- 8.10 DFFE reserves the right to benchmark and negotiate rates with successful bidders before award.

9. INFORMATION SESSION

- 9.1 The Department will host a Bid Briefing Session with prospective bidders at least 2 weeks before the stipulated closing date of the tender.
- 9.2 Attendance of the Bid Briefing Session referred to in 9.1 above is compulsory for all bidders in order to ensure fairness, integrity, transparency, efficiency, competition, and equity.
- 9.3

The briefing session will be held as follows:

Date: 18 January 2024

Time: 11:00-12:00 am

Platform/ Venue: MS Teams Link: [Click here to join the meeting](#)

- 9.4 Requests for clarification of the tender documentation, questions, or queries, if necessary, must be submitted in writing to the DFFE representative as listed under technical enquiries at least seven (7) calendar days before the stipulated closing date and time of the tender. However, DFFE shall not be liable nor assume liability for failure to respond to any questions and/or queries raised by the bidder.

10. EVALUATION CRITERIA

- 10.1 The evaluation for this bid will be carried out in three (3) phases:

10.1.1 Phase 1: Pre-compliance

10.1.2 Phase 2: Functional Evaluation Criteria

10.1.3 Phase 3: Price and Specific

10.2 Phase 1: Pre-Compliance

10.2.1 During this phase bid documents will be reviewed to determine compliance with Supply Chain Management (SCM) returnable documents, tax matters and whether proof of registration on Central Supplier Database (CSD) has been submitted with the bid documents at the closing date and time of the bid. Bids which do not satisfy the compliance criteria may not be evaluated further.

10.2.2 The bid proposal will be screened for compliance with the administrative requirements indicated below:

ITEM NO.	ADMINISTRATIVE REQUIREMENTS	CHECK/ COMPLIANCE
1	Master Bid Document	Provided and bound
2	Electronic Copy (USB)	Same as the master bid document
3	SCM - SBD 1 – Invitation to Bid	Completed and signed
4	Tax Compliance and CSD Registration	Attached CSD registration number/ Proof of CSD registration and/or SARS Tax Pin
5	SBD 3.3 – Pricing Schedule	Completed
6	SCM - SBD 4 – Bidders Disclosure	Completed and signed
7	SCM - SBD 6.1 – Preference Points Claim Form in terms of the	Completed and signed

ITEM NO.	ADMINISTRATIVE REQUIREMENTS	CHECK/ COMPLIANCE
	Preferential Procurement Regulations 2022	
8	In case of bids involving Consortia / Joint Ventures, Consortia / Joint Venture agreement signed by both parties must be submitted with bid proposal	JV agreement completed and signed, if applicable

10.3 Phase 2: Functionality Criteria

- 10.3.1 Bid proposals that meet the pre-qualification requirements detailed in 10.2 above will be evaluated on functionality criteria.
- 10.3.2 The bidder must score a minimum of **75%** during Phase 2 (functionality / technical) of the evaluation to qualify for Phase 3 of the evaluation where only points for Price and Specific Goals will be considered. In order to ensure fairness, integrity, transparency, fair competition, equity and value-for-money, bidders that do not attain the minimum technical or functionality score will be considered unable to deliver the required services of the quality required and will be disqualified.
- 10.3.3 The Department will consider Company and Individual(s) (Personnel) experience and Qualifications obtained within and outside the Republic of South Africa (RSA). For evaluation purposes, qualifications obtained outside RSA must be accompanied by the SAQA Certificate of Evaluation (SCoE). The SCoE must indicate the recognition decision taken by SAQA in respect of the foreign qualification and the comparability of that qualification with a South African qualification registered on the National Qualification Framework (NQF). Foreign qualifications that are not accompanied by the SCoE will not be considered for evaluation in this contract.
- 10.3.4 The recognition of foreign qualifications is in terms of the South African National Qualifications Framework (NQF) conducted by SAQA. SAQA derives this mandate from the NQF Act, 67 of 2008 (as amended) and performs the function according to the Policy and Criteria for Evaluating Foreign Qualifications within the South African NQF (as amended, 2017) (see www.saqa.org.za).
- 10.3.5 The functionality / technical evaluation will be carried out in accordance with the following guidelines and criteria. **Bidders must ensure that their bids provide the evaluators with clear, complete and accurate information so that evaluators can award an objective**

score. Evaluators will not give bidders any benefit of the doubt when scoring and will base their evaluation only on the information provided in the bid.

GUIDELINES FOR CATEGORY CRITERIA	FUNCTIONALITY		WEIGHT
Appropriateness and quality of proposed Project Plan and methodology (see 11.1.5 below) in Supply Chain Management, accounting, assessment, review, compliance of internal control system, and compliance with PFMA and Treasury Regulations.	Bidder(s) are required to demonstrate a comprehensive, thorough, and insightful methodology and approach for conducting supply chain process and product reviews		10
	Methodology and approach for conducting supply chain process and product reviews in the public service	Indicator	
	A comprehensive detailed Project Plan describing all activities in logical sequence with clear time frames commensurate with the terms of reference	5	
	Project Plan describes all high-level activities, supplemented with further sub-activities in logical sequence with clear time frames commensurate with the terms of reference	4	
	Project Plan describes all high-level activities in logical sequence with clear time frames commensurate with the terms of reference	3	
	Project Plan describes all high-level activities in logical with time frames not compatible with the terms of reference	2	
	Project Plan activities do not align with the deliverables in the terms of reference.	1	
	No information submitted	0	

GUIDELINES FOR CATEGORY CRITERIA	FUNCTIONALITY		WEIGHT
The company's experience and knowledge of Supply Chain Management review in the public service	Bidder(s) are required to demonstrate relevant past experience and competency of the company in Supply Chain Management review		10
	Bidders are required to attach positive reference letters from clients on previous work successfully completed. The letters must be on the client's letterhead, including the type, monetary value, and duration of the project and the role of the bidder in that particular project. The letter must be signed by the client and have the details of the contact person.		
	Company experience in Supply Chain Management review	Indicator	
	More than 5 projects completed with duly signed completion certificate / positive reference letters	5	
	5 projects completed with duly signed completion certificate / positive reference letters	4	
	4 projects completed with duly signed completion certificate / positive reference letters	3	
	3 projects completed with duly signed completion certificate / positive reference letters	2	
	1-2 projects completed with duly signed completion certificate / positive reference letters	1	
	No completion / positive reference letters provided.	0	

GUIDELINES FOR CATEGORY CRITERIA	FUNCTIONALITY		WEIGHT
Bidder(s) are required to demonstrate that they have the necessary human resource capacity and technical expertise to undertake and successfully complete the project.			
Supply Chain Management review capability / experience of the Project Manager to be assigned to the project.	Bidder(s) should submit a curriculum vitae (see 11.1.3 below) for the Project Manager (see 6.1.1 above) proposed to be employed on the project. The curriculum vitae must include specific details including, inter alia, relevant qualifications, experience and expertise and must also include a minimum of three contactable reference. Experience in the review of Supply Chain Management in the public service should be highlighted.		5
	Experience of the Project Manager in the review of Supply Chain Management in the public service	Indicator	
	6 years or more experience	5	
	Between 5- and 6-years' experience	4	
	Between 3- and 5-years' experience	3	
	Between 2- and 3-years' experience	2	
	Between 1- and 2-years' experience	1	
	Less than 1 years' experience	0	
Supply Chain Management review capability / qualifications of the Project Manager to be assigned to the project.	Bidder(s) should include copies of relevant qualifications and/or professional registration in auditing/accounting service for the Project Manager (see 6.1.1 above) proposed to be employed on the project.		5
	Relevant qualifications (CIA/CA with post graduate diploma/ honours degree or above) of Project Manager	Indicator	
	Masters' qualification + CIA or CA	5	
	Honours degree qualification (s) or CIA	4	
	A BCom degree qualification	3	
	A three-year diploma qualification (s)	2	
	Two years diploma or qualification (s)	1	
	No qualification (s) attached/ submitted	0	

GUIDELINES FOR CATEGORY CRITERIA	FUNCTIONALITY		WEIGHT
<p>Supply Chain Management review capability / experience of the two (2) Team Leaders to be assigned to the project.</p> <p>Note: Each of the two Team Leaders will be evaluated separately, and the average score will be used in the weighted calculation of the overall score.</p>	<p>Bidder(s) should submit curriculum vitae (see 11.1.3 below) for the Team Leaders (see 6.1.2 above) proposed to be employed on the project. The curriculum vitae must include specific details including, inter alia, relevant qualifications, experience and expertise and must also include a minimum of three contactable reference. Experience in the review of Supply Chain Management in the public service should be highlighted.</p>		10
	<p>Experience of Team Leaders in the review of Supply Chain Management in the public service</p>	Indicator	
	6 years or more experience	5	
	Between 5- and 6-years' experience	4	
	Between 3- and 5-years' experience	3	
	Between 2- and 3-years' experience	2	
	Between 1- and 2-years' experience	1	
	Less than 1 years' experience	0	
<p>Supply Chain Management review capability / qualifications of the Team Leaders to be assigned to the project.</p> <p>Note: Each of the two Team Leaders will be evaluated separately, and the average score will be used in the weighted calculation of the overall score.</p>	<p>Bidder(s) should include copies of relevant qualifications and/or professional registration in auditing/accounting service for the Team Leaders (see 6.1.2 above) proposed to be employed on the project.</p>		10
	<p>Relevant qualifications (CIA/CA with post graduate diploma/ honours degree or above) of the Team Leaders</p>	Indicator	
	Masters' qualification + CIA or CA	5	
	Honours degree qualification (s) or CIA	4	
	A BCom degree qualification	3	
	A three-year diploma qualification (s)	2	
	Two years diploma or qualification (s)	1	
	No qualification (s) attached/ submitted	0	

GUIDELINES FOR CATEGORY CRITERIA	FUNCTIONALITY		WEIGHT
<p>Supply Chain Management review capability / experience of the SCM Consultants to be assigned to the project.</p> <p>Note: Each of the seven (7) SCM Consultants will be evaluated separately, and the average score will be used in the weighted calculation of the overall score.</p>	<p>Bidder(s) should submit curriculum vitae (see 11.1.3 below) for all the SCM Consultants (see 6.1.3 above) proposed to be employed on the project. The curriculum vitae must include specific details including, inter alia, relevant qualifications, experience and expertise and must also include a minimum of three contactable reference. Experience in the review of Supply Chain Management in the public service should be highlighted.</p>		25
	<p>Experience of each SCM Consultant in the review of Supply Chain Management in the public service</p>	Indicator	
	6 years or more experience	5	
	Between 5- and 6-years' experience	4	
	Between 3- and 5-years' experience	3	
	Between 2- and 3-years' experience	2	
	Between 1- and 2-years' experience	1	
	Less than 1 years' experience	0	
<p>Supply Chain Management review capability / qualifications of the SCM Consultants to be assigned to the project.</p> <p>Note: Each of the seven (7) SCM Consultants will be evaluated separately, and the average score will be used in the weighted calculation of the overall score.</p>	<p>Bidder(s) should include copies of relevant qualifications and/or professional registration in auditing/accounting service for all the SCM Consultants (see 6.1.3 above) proposed to be employed on the project.</p>		25
	<p>Relevant qualifications (CIA/CA with post graduate diploma/ honours degree or above) of the <u>least experienced</u> SCM Consultant</p>	Indicator	
	Masters' qualification + CIA or CA	5	
	Honours degree qualification (s) or CIA	4	
	A BCom degree qualification	3	
	A three-year diploma qualification (s)	2	
	Two years diploma or qualification (s)	1	
	No qualification (s) attached/ submitted	0	
TOTAL POINTS FOR FUNCTIONALITY			100

10.4 Phase 3: Preference Point System 80/20

10.4.1 Preference point system applicable for this bid is: 80/20.

10.4.2 The following preference point system will be followed to advance the categories of persons:

- a. For contracts with a Rand value up to R50 000 000, a maximum of 20 points may be allocated for specific goals as contemplated above, provided that the lowest acceptable tender scores 80 points for price.
 - i. The applicable formula to be used is $Ps=80[1-(Pt-Pmin)/Pmin]$. Provided:
Ps = Points scored for price of tender under consideration.
Pt = Price of tender under consideration; and
Pmin = Price of the lowest applicable tender.
 - ii. A total of 20 points may be awarded to a tenderer as follows:
20 points: if the Bidder has more than 50% (fifty percent) by Black people, Women, or people with disabilities
0 Points: for 50% and below ownership by stipulated categories of persons

10.4.3 A contract may be awarded to a tenderer that did not score the highest points in accordance with section 2(1) of the PPPFA.

10.4.4 Bid will be awarded to a bidder with the highest points on price and Preference Points on condition that they have met all phases of the evaluation criteria and complied with the tender requirements set out in the tender document.

10.4.5 A maximum of 20 Points will be allocated for either of the specific goals –

SPECIFIC GOALS	80/20
>50% ownership by Black people, Or	20
>50% ownership by Women, Or	20
>50% ownership by people with Disability	20

10.4.6 For service providers to claim for preference points the following must be adhered to:

- a) Submit a complete and signed SBD 6.1,
- b) Submit a Medical Certificate signed by a medical Consultant with a practice number.
- c) Submit CSD Registration Report or MAAT. Number

11. BID SUBMISSION REQUIREMENTS

11.1 Bidders should ensure that the following submission requirements, which will be needed for evaluation purposes, are included in their bid proposal –

- 11.1.1 The service provider must draft a table of content which will indicate where each document is located in the proposal.
- 11.1.2 The proposal shall consist of two parts, namely the technical bid and the pricing bid.
- 11.1.3 For ease of evaluation, all required proposed project team CVs (see 6.1 above) should be formatted in accordance with the CV template provided in **Annexure B**.
- 11.1.4 The reference letters to be used in the evaluation from clients on previous work successfully completed must be on the client's letterhead and must including the type, size, and duration (including start and end dates) of the project and the role the bidder played in that particular project. The letters must be signed by the client and have the details of a contact person.
- 11.1.5 Bidders must include a comprehensive detailed Project Plan that: (i) clearly illustrates the bidders understanding of the brief; (ii) details the sequence and timing of the various project activities and related required outputs; and (iii) indicates which project team members will be responsible for the management and implementation of the activities.
- 11.1.6 Standard bidding documents (SBD1, 4 and 6.1).
- 11.1.7 Tax compliance status requirements and/ or Central Supplier Database (CSD) number or report.
- 11.1.8 Copies of identity documents of directors and shareholders of the company.
- 11.1.9 Entity registration Certificate (CK1).
- 11.1.10 Letter of Authority to sign documents on behalf of the company.

12. LEGISLATIVE FRAMEWORK OF THE BID

12.1 Tax Legislation

- 12.1.1 Bidders must at all times attempt to be compliant when submitting proposals to DFFE and remain compliant for the entire contract term with all applicable tax legislation, including but not limited to the Income Tax Act, 1962 (Act No. 58 of 1962) and Value Added Tax Act, 1991 (Act No. 89 of 1991).
- 12.1.2 Bidders who make taxable supplies more than R1 million in any 12-month conservative period are liable for compulsory VAT registration, but a person may also choose to register voluntarily provided that the minimum threshold of R500 000 has been exceeded in the past 12-month period.
- 12.1.3 Bidders who meet the above requirement must register as VAT vendors, if successful, within seven days of award of the bid.

12.1.4 SARS Tax Status Pin requirements/ or Central Supplier Database (CSD) number or report must be provided.

12.2 Procurement Legislation

12.2.1 Bidders should be cognisant of the legislation and/or standards specifically applicable to the services.

12.2.2 Bidders are requested to submit a valid B-BBEE Status Level Verification Certificate issued by SANAS, or Accredited Verification Agency; or B-BBEE Certificate issued by CIPC, or Sworn Affidavit commissioned by Commissioner of Oaths together with their bids.

12.2.3 If the application is made by a Joint Venture or Partnership, the accreditation credentials in name of joined entity should be submitted. Both members in the joint venture must meet the requirements of the proposal (see also 13.12 below).

12.3 Privacy and Protection of Personal Information Act 4 of 2013

12.3.1 Protecting personal information is important to DFFE. To do so, DFFE follows general principles in accordance with applicable privacy laws and the Protection of Personal Information Act 4 of 2013 (POPIA).

12.3.2 DFFE's role as the responsible party, is amongst others to process personal information for the intended purpose for which it was obtained and in line with legal agreements with its respective/prospective services providers and third parties.

12.3.3 DFFE will process personal information only with the knowledge and authorisation of the bidder/respondent and will treat personal information which comes to its knowledge as confidential and will not disclose it, unless so required by law or subject to the exception contained in the POPIA.

12.3.4 DFFE reserves all the rights afforded to it by the POPIA in the processing of any of its information as contained in this bid and the bidder/respondent is required to comply with all prescripts as detailed in the POPIA relating to all information concerning DFFE.

12.3.5 In responding to this bid, DFFE acknowledges that it will obtain and have access to personal information of the bidder/respondent. DFFE agrees that it shall only process the information disclosed by the bidder/respondent in their response to this bid for the purpose of evaluation and subsequent award of the tender and in accordance with any applicable law.

13. SPECIAL CONDITIONS OF CONTRACT

- 13.1 On appointment, the performance measures for the delivery of the agreed services will be closely monitored by the Department's assigned Project Manager.
- 13.2 Failure to submit the required reports detailed in 5.1.1 and 5.1.2 within the times specified in 4.2.6 and 4.2.10 above will result in penalties of 7% of monthly invoiced amount.
- 13.3 The service provider's Project Manager must attend quarterly project management meetings and Team Leaders will attend meetings to provide feedback and discuss the progress in terms of the plan as and when required by the Department.
- 13.4 The service provider will inform the Department immediately of any situation that may negatively impact on the efficient and effective delivery of the services detailed in 4 and 5 above.
- 13.5 The SCM or delegated official shall do the ongoing management of the Service Level Agreement (SLA).
- 13.6 The appointed Service Provider may be subjected to security vetting and screening.
- 13.7 The Service Provider must guarantee the presence of their Project Manager (see 6.1.1 above) throughout the duration of the contract.
 - 13.7.1 Prior to the replacement of any of the service provider's project team members, the DFFE Project Manager must approve such replacement.
 - 13.7.2 Any replacement team member must possess similar expertise and comparable years of experience to the team member being replaced.
 - 13.7.3 If the Project Manager or Team Leaders have to leave the project, a notice period of at least one (1) week is required in which the departing team member must work in parallel with his/ her replacement in order to transfer skills and knowledge. The service provider shall bear the costs of the parallel seniors during the notice period and will not levy any additional charges.
- 13.8 Before any work can commence the Service Level Agreement (SLA) must be signed by both parties (DFFE and the successful bidder) as well as the issuance of an official Purchase Order. Should there be any dispute regarding the finalisation of the agreement, DFFE reserves the right to cancel the contract with no cost implications for the Department.
- 13.9 All the conditions specified in the General Conditions of Contract (GCC) will apply and where the conditions in the special conditions of contract contradicts the conditions in the general conditions of contract the special conditions of contract will prevail.

- 13.10 The service provider shall notify the DFFE in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the service provider from any liability or obligation under the contract.
- 13.11 The service provider will submit monthly progress reports as per an agreed to workplan to the DFFE Project Manager, within 3 days after the set date.
- 13.12 A trust, consortium or joint venture will qualify for Preference Points if their average combined ownership is more than 50% (fifty percent) of ownership on specific goals (e.g. two or more companies claiming preference points, Ownership/ Directorship will be combined and divided by the number of companies to ascertain the preference points),
- 13.13 DFFE reserves the right to request additional information to validate any information submitted by bidders including preference points claimed.
- 13.14 If the DFFE is of the view that a Bidder submitted false information regarding a Specific Goal, the DFFE must inform the Bidder accordingly and give the Bidder an opportunity to make representations within 14 (fourteen) days as to why:-
- 13.14.1 the Tender may not be disqualified, or,
- 13.14.2 if the Tender has already been awarded to the Bidder, the contract or order should not be terminated in whole or in part.
- 13.15 After considering the representations, the DFFE may, if it concludes that the information relating to a Specific Goal is false, disqualify the Bidder or terminate the Contract in whole or in part and if applicable, claim damages from the Bidder.
- 13.16 Poor or non-performance by the bidder will result in cancellation of contract / orders.
- 13.17 DFFE will not be held responsible for any costs incurred by the service providers in the preparation, presentation, and submission of the proposal.

14. PAYMENT TERMS

- 14.1 DFFE undertakes to pay out in full or as per deliverables within thirty (30) days all valid claims for work done to its satisfaction upon presentation of a substantiated claim and the required reports stipulated in special conditions. No payment will be made where there is outstanding information/ work not submitted by the Service Provider/s until that outstanding information is submitted.

15. TECHNICAL ENQUIRIES

- 15.1 Should you require any further information in this regard, please do not hesitate to send written enquiries to: Tenders@dffe.gov.za

16. ANNEXURE A – PRICING SCHEDULE

YEAR	PROJECT TEAM MEMBER	ESTIMATED TOTAL ANNUAL HOURS	RATE PER HOUR EXCL. VAT	TOTAL PRICE EXCL. VAT
1 st Year of the project	1 X Project Manager (see 6.1.1)	96	R	R
	2 X Team Leaders (see 6.1.2)	3,840	R	R
	7 X SCM Consultants (see 6.1.3)	13,440	R	R
	Sub-Total of Fees for Year 1			R
2 nd Year of the project	1 X Project Manager (see 6.1.1)	96	R	R
	2 X Team Leaders (see 6.1.2)	3,840	R	R
	7 X SCM Consultants (see 6.1.3)	13,440	R	R
	Sub-Total of Fees for Year 2			R
3 rd Year of the project	1 X Project Manager (see 6.1.1)	96	R	R
	2 X Team Leaders (see 6.1.2)	3,840	R	R
	7 X SCM Consultants (see 6.1.3)	13,440	R	R
	Sub-Total of Fees for Year 3			R
Sub-total for Project				R
VAT @ 15%				R
Total Project Cost				R

17. ANNEXURE B – CV TEMPLATE TO BE COMPLETED FOR ALL PROJECT TEAM MEMBERS

CV TEMPLATE

1. Surname	
2. Name	
3. National ID / Passport Number	
4. Contact Number	
5. Email Address	
6. Proposed role on the project	

7. Education:

Year Completed	Institution	Degree / Diploma obtained	NQF Level

8. Language skills: Indicate competence on a scale from 1 (basic) to 5 (excellent)

Language	Reading	Speaking	Writing

9. Membership of professional bodies:

Name of professional body	Year joined	Membership Number

10. Other skills: (e.g. Computer literacy, etc.)

11. Present position:

Name of Employer	
Position	
Date from - Date to	

12. Years within the institution:

13. Key experience relevant to the terms of reference: (List specific assignments relevant to the terms of reference)

Name of Employer	Name of Client	Role on Assignment	Client Reference (Provide contact person and contact details)	Date from - Date to	Description of key experience as per the requirements of Terms of Reference

14. Professional experience:

Name of Employer	Date from - Date to	Reference (Provide contact person and contact details)	Position	Description of duties

15. Other relevant information (e.g. Publications)

THE NATIONAL TREASURY

Republic of South Africa



GOVERNMENT PROCUREMENT: GENERAL CONDITIONS OF CONTRACT

July 2010

GOVERNMENT PROCUREMENT
GENERAL CONDITIONS OF CONTRACT
July 2010

NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

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General Conditions of Contract

1. Definitions

1. The following terms shall be interpreted as indicated:
 - 1.1 “Closing time” means the date and hour specified in the bidding documents for the receipt of bids.
 - 1.2 “Contract” means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
 - 1.3 “Contract price” means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
 - 1.4 “Corrupt practice” means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
 - 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
 - 1.6 “Country of origin” means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
 - 1.7 “Day” means calendar day.
 - 1.8 “Delivery” means delivery in compliance of the conditions of the contract or order.
 - 1.9 “Delivery ex stock” means immediate delivery directly from stock actually on hand.
 - 1.10 “Delivery into consignees store or to his site” means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
 - 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the

RSA.

- 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such

obligations of the supplier covered under the contract.

1.25 “Written” or “in writing” means handwritten in ink or any form of electronic or mechanical writing.

2. Application

2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.

2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.

3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za

4. Standards

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection.

5.1 The supplier shall not, without the purchaser’s prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.

5.2 The supplier shall not, without the purchaser’s prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier’s performance under the contract if so required by the purchaser.

5.4 The supplier shall permit the purchaser to inspect the supplier’s records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

7. Performance security

- 7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
 - (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or

analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.

8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packing

9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.

10.2 Documents to be submitted by the supplier are specified in SCC.

11. Insurance

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental services

13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:

- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
- (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
- (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;

- (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
- (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take

such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

- 16. Payment**
- 16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.
 - 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.
 - 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.
 - 16.4 Payment will be made in Rand unless otherwise stipulated in SCC.
- 17. Prices**
- 17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.
- 18. Contract amendments**
- 18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.
- 19. Assignment**
- 19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.
- 20. Subcontracts**
- 20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.
- 21. Delays in the supplier's performance**
- 21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.
 - 21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
 - 21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.
 - 21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the

supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the Supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any

person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.

23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.

23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

- (i) the name and address of the supplier and / or person restricted by the purchaser;
- (ii) the date of commencement of the restriction
- (iii) the period of restriction; and
- (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti-dumping and countervailing duties and rights

24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which

may be due to him

25. Force Majeure

- 25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

- 26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.
- 27.5 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the supplier any monies due the supplier.

28. Limitation of liability

- 28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

- (b) aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.
- 29. Governing language** 29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.
- 30. Applicable law** 30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.
- 31. Notices** 31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.
- 32. Taxes and duties** 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.
- 33. National Industrial Participation (NIP) Programme** 33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.
- 34 Prohibition of Restrictive practices** 34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging).
- 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.

- 34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.



DEPARTMENT OF FORESTRY, FISHERIES AND THE ENVIRONMENT

BAS ENTITY MAINTENANCE FORM

Head Office Only

Date Received _____
 Safetynet Capture _____
 Safetynet Verified: _____
 BAS/LOGIS Capt _____
 BAS/LOGIS Auth _____
 Supplier No. _____

The Director General

I/We hereby request and authorise you to pay any amounts, which may accrue to me/us to the credit of my/our account with the mentioned bank.

I/we understand that the credit transfers hereby authorised will be processed by computer through a system known as "ACB - Electronic Fund Transfer Service", and I/we understand that no additional advice of payment will be provided by my/our bank, but that the details of each payment will be printed on my/our bank statement or any accompanying voucher. (This does not apply where it is not customary for banks to furnish bank statements).

I/we understand that the Department will supply a payment advice in the normal way, and that it will indicate the date on which the funds will be made available on my/our account.

This authority may be cancelled by me/us by giving thirty days notice by prepaid registered post.

Please ensure information is validate as per required bank screens .

I/We understand that bank details provided should be exactly as per record held by the banks.

I/We understand that the Department will not held liable for any delayed payments as a result of incorrect information supplied.

Company / Personal Details

Registered Name	
Trading Name	
Tax Number	
VAT Number	
Title:	
Initials:	
Full Names	
Surname	
Persal Number	

Address Detail

	Physical	Postal
Address <small>(Compulsory if Supplier)</small>		
Postal Code	□ □ □ □ □	□ □ □ □ □

New Detail

New Supplier information
 Update Supplier information

Supplier Type:
 Individual
 Department
 Partnership
 Company
 Trust
 CC
 Other (Specify)

Department Number

Supplier Account Details (To be Verified by the bank)

(Please note that this account MUST be in the name of the supplier. No 3rd party payments allowed).

Account Name

Account Number

Branch Name

Branch Number

Bank screen info

ABSA-CIF screen
FNB-Hogans system on the CIS4/CUPR
STD Bank-Look-up-screen
Nedbank- Banking Platform under the Client Details Tab

Account Type Cheque Account
 Savings Account
 Transmission Account
 Bond Account
 Other (Please Specify)

ID Number

Passport Number

Company Registration Number / /

*CC Registration

Bank Stamp

***Please include CC/CK where applicable**

Supplier Contact Details

Business

Area Code Telephone Number Extension

Home

Area Code Telephone Number Extension

Fax

Area Code Fax Number

Cell

Cell Code Cell Number

Email Address

Contact Person:

Supplier Signature

Print Name

/ /

Date (dd/mm/yyyy)

NB: All relevant fields must be completed