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PRIMARY PROCESSING STATISTICS 2014/15

NUMBER OF PROCESSING PLANTS BY TYPE OF PLANT AND INTAKE

Type of Plant	Annual Roundwood Intake m³					
	0 - 20,000	20,000 - 50,000	50,000 - 100,000	100,000 - 200,000	200,000 +	Total
	Number of Plants					
Sawmills	33	11	10	15	3	72
Veneer Mills	2	0	0	0	0	2
Pulp, Paper & Board Mills	7	0	2	4	5	18
Mining Timber Mills	5	5	4	0	0	14
Pole Treating Plants	26	4	3	1	0	34
Match Factories	0	1	0	0	0	1
Charcoal Plants	1	0	1	1	0	3
Total	74	21	20	21	8	144

ROUNDWOOD INTAKE BY PRIMARY PROCESSING SECTOR

Type of Plant	'000 m³			% to Total
	Softwood	Hardwood	Total	
Sawmills / Veneer Mills	3 999	245	4 244	24,3%
Pulp, Paper & Board Mills	1 300	10 535	11 835	67,8%
Mining Timber Mills	0	637	637	3,6%
Pole Treating Plants	101	373	474	2,7%
Match Factories	29	0	29	0,2%
Charcoal Plants	0	252	252	1,4%
Total Intake	5 429	12 042	17 471	100,0%

NOTE: No direct comparison between roundwood intake and sales from plantations can be made, as excluded from the latter are imports of roundwood as well as chips and other mill residues that form part of the intake of pulp mills and charcoal plants.

SALES ex PRIMARY PROCESSING PLANTS BY VOLUME

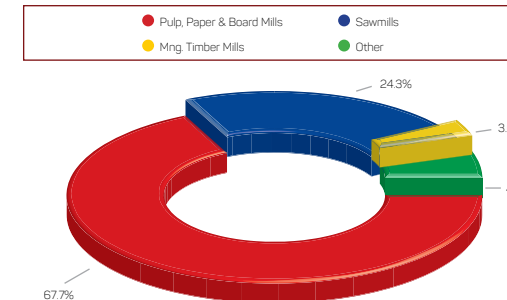
Product	Units	Volume
		'000 m³ / Tons
Sawn Timber	m³	2 013
Pulp	Tons	2 322
Wood Based Panel Products	m³	1 228
Mining Timber	Tons	413
Poles	m³	516
Charcoal	Tons	60
Chips / Mill Residues	Tons	2 383
Firewood	Tons	51

SALES ex PRIMARY PROCESSING PLANTS BY VALUE

Product	Rand Million	% to Total
Sawn Timber	5 016,1	23,2%
Pulp	11 307,0	52,3%
Mining Timber	377,2	1,7%
Panel Products	2 057,6	9,5%
Poles	1 044,5	4,8%
Charcoal	88,7	0,4%
Chips / Mill Residues	1 581,2	7,3%
Other	131,9	0,6%
Total	21 604,2	100,0%

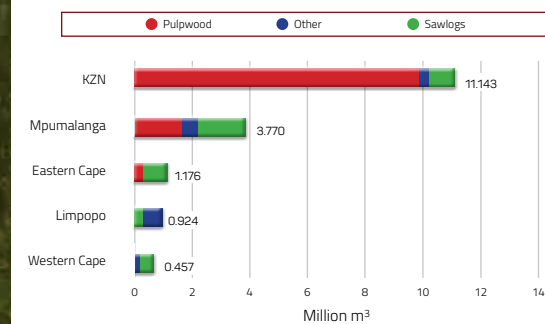
NOTE: Sales of paper products are excluded

Intake of Roundwood into Processing Plants 2015



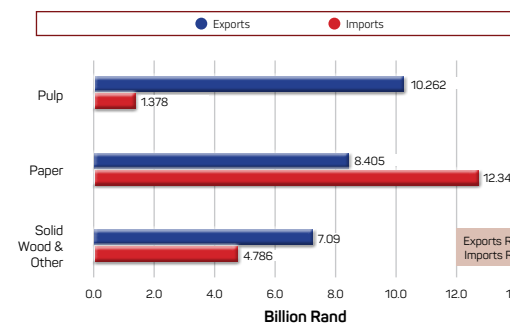
Total – 17.5 million m³

Roundwood Intake into Processing Plants by Province & Product 2015



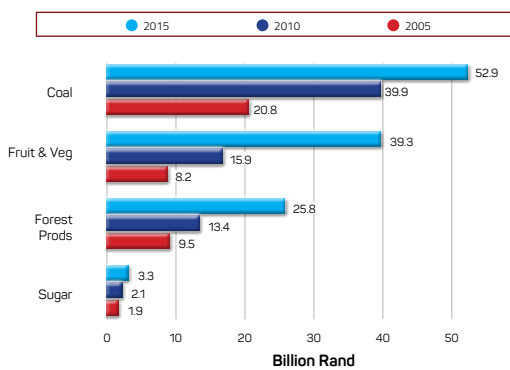
Total – 17.5 million m³

Imports vs Exports of Forest Products 2015



Positive trade balance in 2015 = R7.258 billion

Export Comparisons 2005, 2010 & 2015



Abstract of South African Forestry Facts

for the Year 2014/2015

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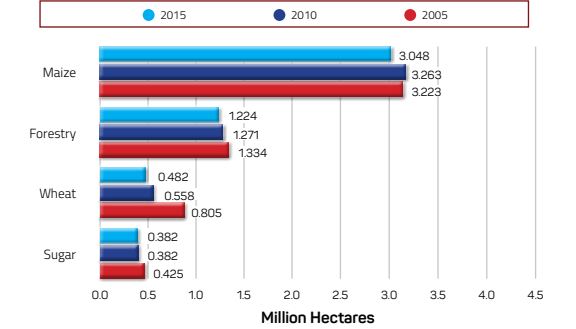
PLANTATION STATISTICS 2014/15

LAND UTILISATION COMPARISONS

Country	Total Area	Forestry Area	% of Total Area
	Million ha	Hectares	
R.S.A.*	119,3	1 224 456	1,0%
Zimbabwe*	39,1	100 000	0,3%
European Union	313,1	90 799 000	29,0%
U.S.A.	957,3	287 190 000	30,0%
Canada	922,1	359 619 000	39,0%
Japan	37,7	25 259 000	67,0%
Russian Federation	1 707,5	785 450 000	46,0%
World	13 116,3	3 934 890 000	30,0%

* Plantation area only

Land Use Comparisons
2005, 2010 & 2015



Drop in Forestry Area – 110 000 ha (8.2%)

1

PLANTATION AREA BY SPECIES / OWNERSHIP

Species	Ownership 2014/15			Percent	Percent
	Private	Public *	Total	Privately	Publicly
	Hectares			Owned	Owned
Softwood	461 989	157 322	619 311	74,6%	25,4%
E. grandis	226 691	35 626	262 317	86,4%	13,6%
Other gum	234 833	15 075	249 908	94,0%	6,0%
Wattle	83 940	4 379	88 319	95,0%	5,0%
Other	3 814	786	4 600	82,9%	17,1%
Total	1 011 268	213 188	1 224 456	86,1%	13,9%

* Includes Safcol (KLF)

PLANTATION AREA BY SPECIES / PROVINCE

Province	Plantation Area (Hectares)			% of Total Area
	Softwood	Hardwood	Total	
Limpopo	26 919	21 434	48 353	3,9%
Mpumalanga	305 835	190 334	496 169	40,5%
North West Province	0	304	304	0,0%
Gauteng	0	0	0	0,0%
Free State	0	0	0	0,0%
KwaZulu / Natal	120 920	367 671	488 591	39,9%
Eastern Cape	118 325	23 422	141 747	11,6%
Northern Cape	0	0	0	0,0%
Western Cape	47 312	1 980	49 292	4,0%
Total R.S.A.	619 311	605 145	1 224 456	100,0%

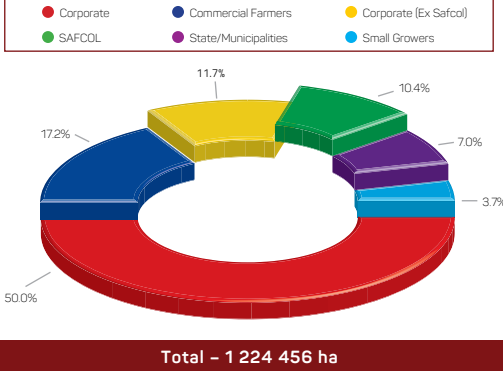
PLANTATION AREA BY PROVINCE / OWNERSHIP

Province	Ownership 2014/15			Percent	Percent
	Private	Public *	Total	Privately	Publicly
	Hectares			Owned	Owned
Limpopo	26 463	21 891	48 354	54,7%	45,3%
Mpumalanga	364 549	131 618	496 167	73,5%	26,5%
North West Province	0	304	304	0,0%	100,0%
Gauteng	0	0	0	0,0%	0,0%
Free State	0	0	0	0,0%	0,0%
KwaZulu / Natal	457 199	31 392	488 591	93,6%	6,4%
Eastern Cape	114 346	27 402	141 748	80,7%	19,3%
Northern Cape	0	0	0	0,0%	0,0%
Western Cape	48 711	581	49 292	98,8%	1,2%
Total R.S.A.	1 011 268	213 188	1 224 456	82,6%	17,4%

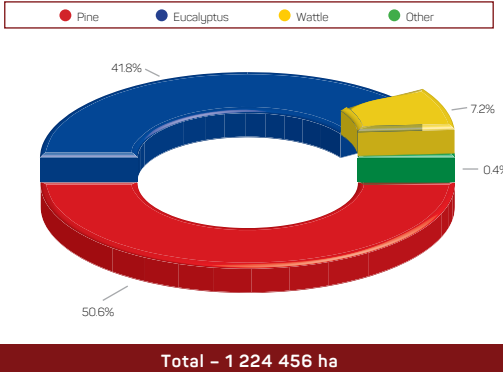
* Includes Safcol (KLF)

2

Plantation Area by Ownership 2015



Plantation Area by Species 2015



3

NEW AFFORESTATION BY PROVINCE

Province	New Afforestation (Hectares)			% of Total Area
	Private	Public *	Total	
Limpopo	16	0	16	1,8%
Mpumalanga	322	0	322	36,2%
North West Province	0	0	0	0,0%
Gauteng	0	0	0	0,0%
Free State	0	0	0	0,0%
KwaZulu / Natal	519	0	519	58,4%
Eastern Cape	32	0	32	3,6%
Northern Cape	0	0	0	0,0%
Western Cape	0	0	0	0,0%
Total R.S.A.	889	0	889	100,0%

* Includes Safcol (KLF)

NEW AFFORESTATION BY SPECIES OVER LAST 7 YEARS

Year	New Afforestation (Hectares)			% of Total	
	Softwood	Hardwood	Total	Softwood	Hardwood
2008/09	742	831	1 573	47,2%	52,8%
2009/10	210	908	1 118	18,8%	81,2%
2010/11	395	1 178	1 573	25,1%	74,9%
2011/12	336	709	1 045	32,2%	67,8%
2012/13	605	600	1 205	50,2%	49,8%
2013/14	557	598	1 155	48,2%	51,8%
2014/15	436	453	889	49,0%	51,0%
Total R.S.A.	3 281	5 277	8 558	38,3%	61,7%

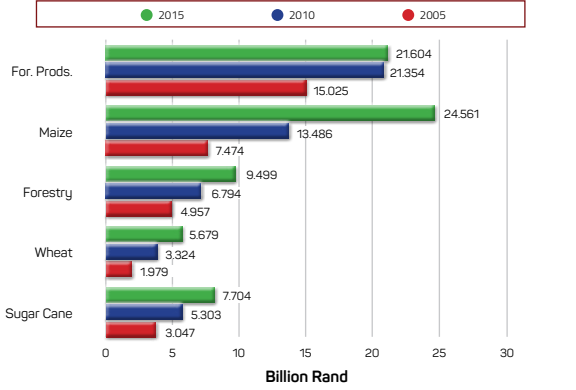
ROUNDWOOD SALES FROM PLANTATIONS

Product	By Volume '000 m³ *			By Value R million
	Softwood	Hardwood	Total	
Sawlogs & Veneer Logs	4 349	328	4 677	2 071,3
Pulpwood	2 303	9 535	11 838	6 839,4
Mining Timber	0	580	580	206,9
Poles	44	383	427	313,8
Other	62	313	375	67,6
Total	6 758	11 139	17 897	9 499,0

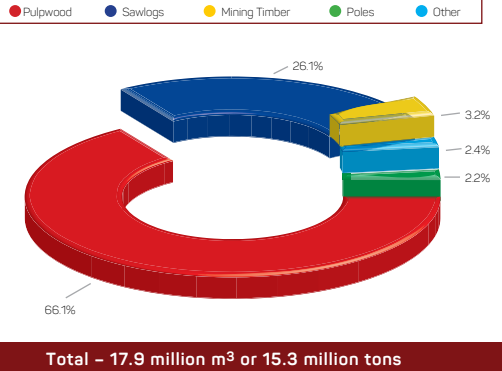
* Converted into m³ using Standard Industry Conversion Factors

4

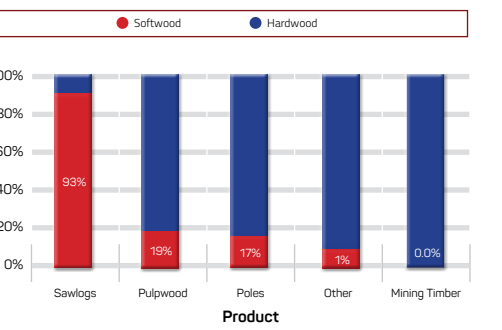
Gross Value of Output Comparisons
2005, 2010 & 2015



Total Roundwood Production ex
Plantations by Product 2015



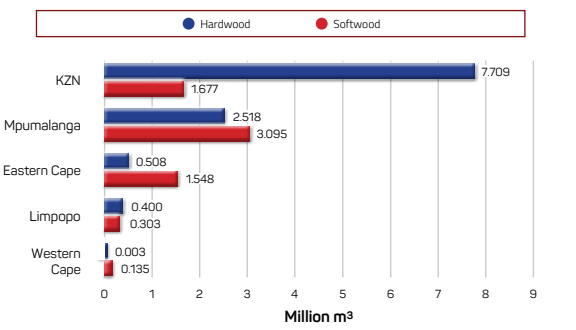
Composition of Roundwood Production
by Product 2015



Overall: Softwood = 38% & Hardwood = 62%

5

Roundwood Production
by Province and Genera 2015



Total – 6.8 million m³ / 7.0 mt (softwood)
Total – 11.1 million m³ / 8.3 mt (hardwood)

6