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PRIMARY PROCESSING STATISTICS 2012/13

NUMBER OF PROCESSING PLANTS BY TYPE OF PLANT AND INTAKE

Type of Plant	Annual Roundwood Intake m³					
	0 - 20,000	20,000 - 50,000	50,000 - 100,000	100,000 - 200,000	200,000 +	Total
	Number of Plants					
Sawmills	36	12	9	11	3	71
Veneer Mills	3	0	0	0	0	3
Pulp, Paper & Board Mills	7	0	3	3	5	18
Mining Timber Mills	5	5	4	0	0	14
Pole Treating Plants	25	5	1	1	0	32
Match Factories	0	1	0	0	0	1
Charcoal Plants	2	0	1	1	0	4
Total	78	23	18	16	8	143

ROUNDWOOD INTAKE BY PRIMARY PROCESSING SECTOR

Type of Plant	'000 m³			% to Total
	Softwood	Hardwood	Total	
Sawmills / Veneer Mills	3 457	288	3 745	21,8%
Pulp, Paper & Board Mills	1 879	10 208	12 087	70,5%
Mining Timber Mills	0	637	637	3,7%
Pole Treating Plants	82	335	417	2,4%
Match Factories	33	0	33	0,2%
Charcoal Plants	0	238	238	1,4%
Total Intake	5 451	11 706	17 157	100,0%

NOTE: No direct comparison between roundwood intake and sales from plantations can be made, as excluded from the latter are imports of roundwood as well as chips and other mill residues that form part of the intake of pulp mills and charcoal plants.

SALES ex PRIMARY PROCESSING PLANTS BY VOLUME

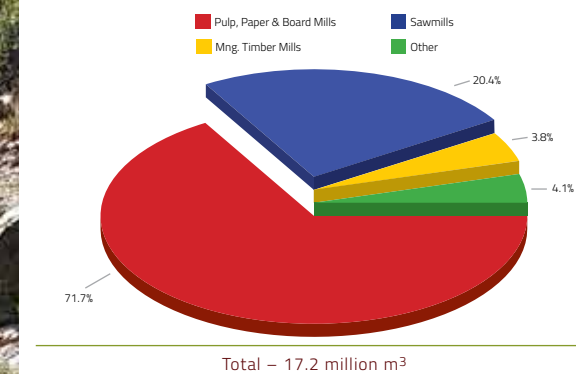
Product	Units	Volume
		'000 m³ / Tons
Sawn Timber	m³	1 588
Pulp	Tons	2 233
Wood Based Panel Products	m³	1 154
Mining Timber	Tons	386
Poles	m³	418
Charcoal	Tons	58
Chips / Mill Residues	Tons	2 299
Firewood	Tons	50

SALES ex PRIMARY PROCESSING PLANTS BY VALUE

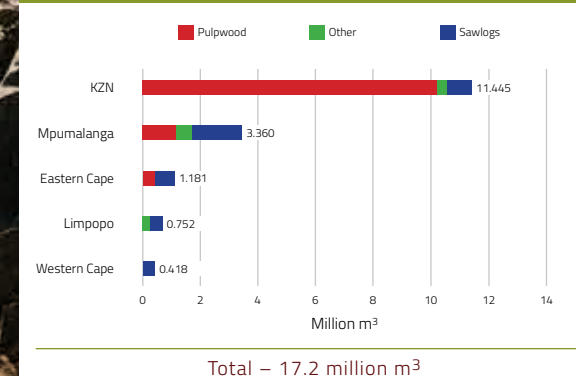
Product	Rand Million	% to Total
Sawn Timber	4 615,2	22,7%
Pulp	11 170,4	55,0%
Mining Timber	351,8	1,7%
Panel Products	1 955,8	9,6%
Poles	545,9	2,7%
Charcoal	67,2	0,3%
Chips / Mill Residues	1 472,7	7,2%
Other	134,3	0,7%
Total	20 313,3	100,0%

NOTE: Sales of paper products are excluded

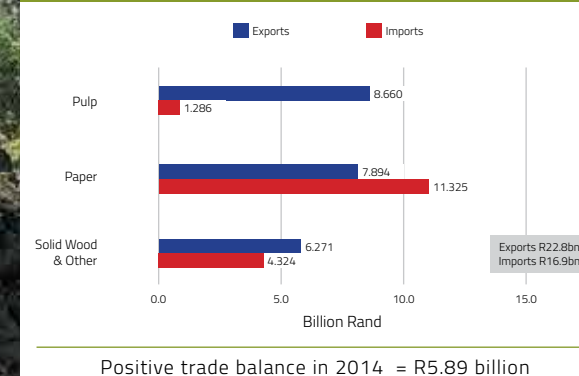
Intake of Roundwood into Processing Plants 2013



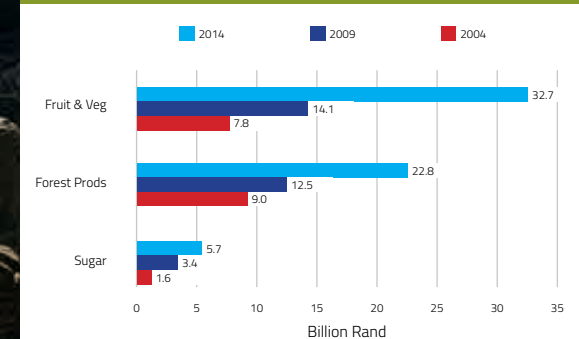
Roundwood Intake into Processing Plants by Province & Product 2013



Imports vs Exports of Forest Products 2014



Export Comparisons 2004, 2009 & 2014



Abstract of South African Forestry Facts for the Year 2012/2013



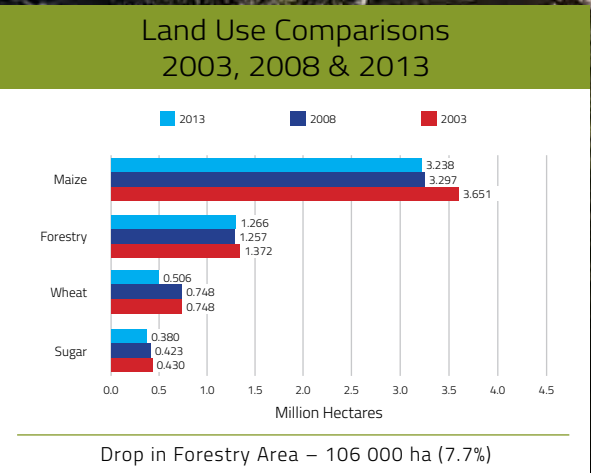
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PLANTATION STATISTICS 2012/13

LAND UTILISATION COMPARISONS			
Country	Total Area	Forestry Area	% of Total Area
	Million ha	Hectares	
R.S.A.*	119,3	1 265 811	1,1%
Zimbabwe*	39,1	100 000	0,3%
European Union	313,1	90 799 000	29,0%
U.S.A.	957,3	287 190 000	30,0%
Canada	922,1	359 619 000	39,0%
Japan	37,7	25 259 000	67,0%
Russian Federation	1 707,5	785 450 000	46,0%
World	13 116,3	3 934 890 000	30,0%

* Plantation area only



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PLANTATION AREA BY SPECIES / OWNERSHIP

Species	Ownership 2012/13			Percent Privately Owned	Percent Publicly Owned
	Private	Public *	Total		
	Hectares				
Softwood	487 164	155 244	642 408	75,8%	24,2%
E. grandis	262 597	35 813	298 410	88,0%	12,0%
Other gum	213 992	14 889	228 881	93,5%	6,5%
Wattle	86 909	4 285	91 194	95,3%	4,7%
Other	4 028	890	4 918	81,9%	18,1%
Total	1 054 690	211 121	1 265 811	83,3%	16,7%

* Includes Safcol (KLP)

PLANTATION AREA BY SPECIES / PROVINCE

Province	Plantation Area (Hectares)			% of Total Area
	Softwood	Hardwood	Total	
Limpopo	26 610	21 343	47 953	3,8%
Mpumalanga	307 821	211 388	519 209	41,0%
North West Province	0	305	305	0,0%
Gauteng	0	0	0	0,0%
Free State	0	0	0	0,0%
KwaZulu / Natal	140 151	361 657	501 808	39,6%
Eastern Cape	118 602	23 573	142 175	11,2%
Northern Cape	0	0	0	0,0%
Western Cape	52 169	2 192	54 361	4,3%
Total R.S.A.	645 353	620 458	1 265 811	100,0%

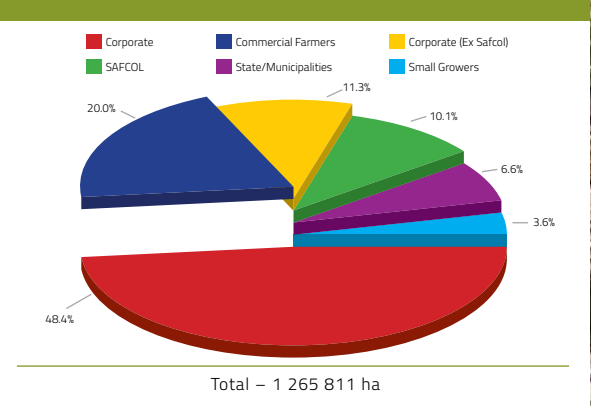
PLANTATION AREA BY PROVINCE / OWNERSHIP

Province	Ownership 2012/13			Percent Privately Owned	Percent Publicly Owned
	Private	Public *	Total		
	Hectares				
Limpopo	25 923	22 030	47 953	54,1%	45,9%
Mpumalanga	390 256	128 954	519 210	75,2%	24,8%
North West Province	0	304	304	0,0%	0,0%
Gauteng	0	0	0	0,0%	0,0%
Free State	0	0	0	0,0%	0,0%
KwaZulu / Natal	470 416	31 392	501 808	93,7%	6,3%
Eastern Cape	114 604	27 571	142 175	80,6%	19,4%
Northern Cape	0	0	0	0,0%	0,0%
Western Cape	53 491	870	54 361	98,4%	1,6%
Total R.S.A.	1 054 690	211 121	1 265 811	83,3%	16,7%

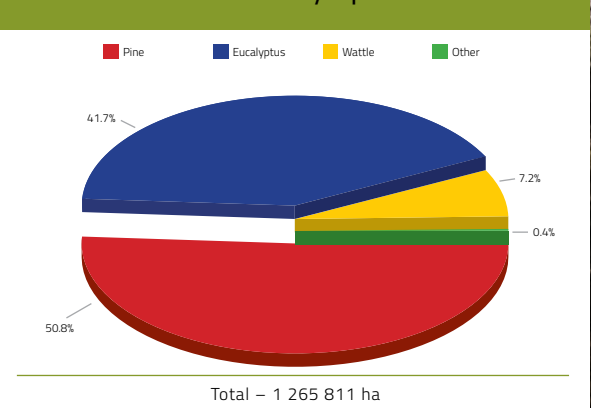
* Includes Safcol (KLP)

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Plantation Area by Ownership 2013



Plantation Area by Species 2013



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NEW AFFORESTATION BY PROVINCE

Province	New Afforestation (Hectares)			% of Total Area
	Private	Public *	Total	
Limpopo	16	0	16	1,3%
Mpumalanga	392	0	392	32,5%
North West Province	0	0	0	0,0%
Gauteng	0	0	0	0,0%
Free State	0	0	0	0,0%
KwaZulu / Natal	764	0	764	63,4%
Eastern Cape	0	0	0	0,0%
Northern Cape	0	0	0	0,0%
Western Cape	33	0	33	2,7%
Total R.S.A.	1 205	0	1 205	100,0%

* Includes Safcol (KLP)

NEW AFFORESTATION BY SPECIES OVER LAST 7 YEARS

Year	New Afforestation (Hectares)			%	%
	Softwood	Hardwood	Total		
2006/07	418	1 780	2 198	19,0%	81,0%
2007/08	648	3 993	4 641	14,0%	86,0%
2008/09	742	831	1 573	47,2%	52,8%
2009/10	210	908	1 118	18,8%	81,2%
2010/11	395	1 178	1 573	25,1%	74,9%
2011/12	336	709	1 045	32,2%	67,8%
2012/13	605	600	1 205	50,2%	49,8%
Total R.S.A.	3 354	9 999	13 353	25,1%	74,9%

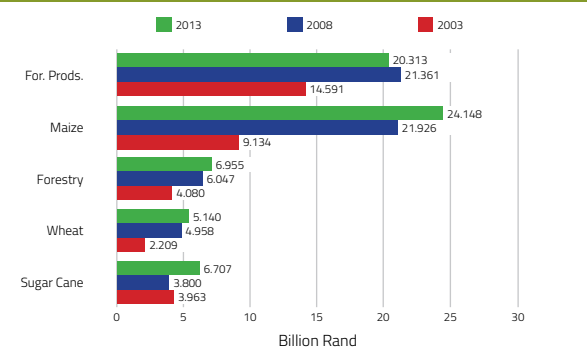
ROUNDWOOD SALES FROM PLANTATIONS

Product	By Volume '000 m³ *			By Value R million
	Softwood	Hardwood	Total	
Sawlogs & Veneer Logs	4 367	93	4 460	1 742,3
Pulpwood	2 793	9 229	12 022	4 787,4
Mining Timber	0	638	638	146,2
Poles	56	306	362	205,1
Other	48	317	365	74,3
Total	7 264	10 583	17 847	6 955,3

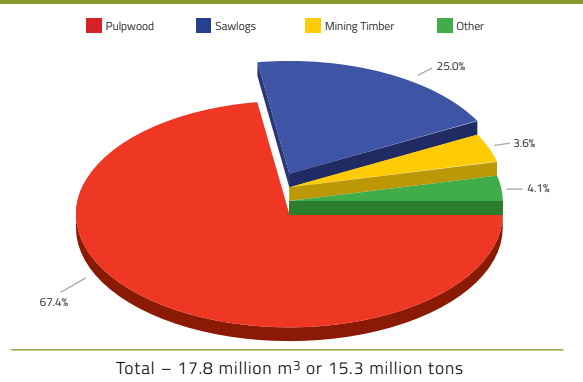
* Converted into m³ using Standard Industry Conversion Factors

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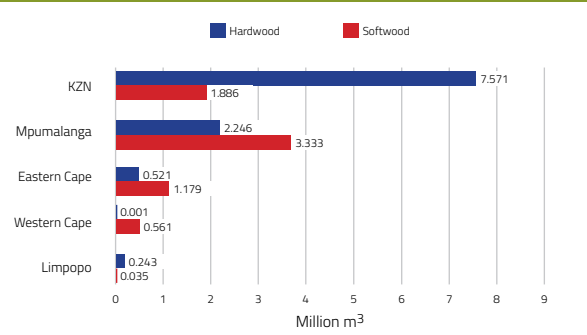
Gross Value of Output Comparisons 2003, 2008 & 2013



Total Roundwood Production ex Plantations by Product 2013



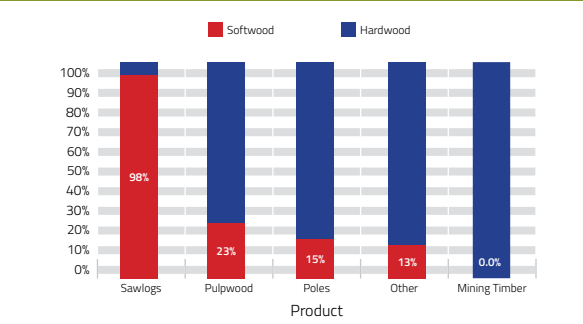
Roundwood Production by Province and Genera 2013



Total – 7.3 million m³ (softwood) • Total – 10.6 million m³ (hardwood)

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Composition of Roundwood Production by Product 2013



Overall: Softwood = 41% & Hardwood = 59%

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