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PRIMARY PROCESSING STATISTICS 2011/12

NUMBER OF PROCESSING PLANTS BY TYPE OF PLANT AND INTAKE

Type of Plant	Annual Roundwood Intake m³					
	0 - 20,000	20,000 - 50,000	50,000 - 100,000	100,000 - 200,000	200,000 +	Total
	Number of Plants					
Sawmills	42	7	9	11	3	72
Veneer Mills	4	0	0	0	0	4
Pulp, Paper & Board Mills	5	0	1	2	9	17
Mining Timber Mills	5	4	5	0	0	14
Pole Treating Plants	22	5	1	1	0	29
Match Factories	0	1	0	0	0	1
Charcoal Plants	1	1	1	1	0	4
Total	79	18	17	15	12	141

ROUNDWOOD INTAKE BY PRIMARY PROCESSING SECTOR

Type of Plant	'000 m³			% to Total
	Softwood	Hardwood	Total	
Sawmills / Veneer Mills	3 459	217	3 676	19,6%
Pulp, Paper & Board Mills	2 688	10 925	13 613	72,6%
Mining Timber Mills	0	772	772	4,1%
Pole Treating Plants	86	311	397	2,1%
Match Factories	22	0	22	0,1%
Charcoal Plants	0	274	274	1,5%
Total Intake	6 255	12 499	18 754	100,0%

NOTE: No direct comparison between roundwood intake and sales from plantations can be made, as excluded from the latter are imports of roundwood as well as chips and other mill residues that form part of the intake of pulp mills and charcoal plants.

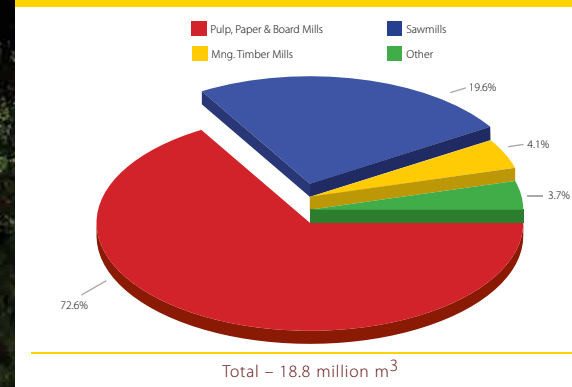
SALES ex PRIMARY PROCESSING PLANTS BY VOLUME

Product	Units	Volume
		'000 m³ / Tons
Sawn Timber	m³	1 443
Pulp	Tons	2 568
Wood Based Panel Products	m³	1 228
Mining Timber	Tons	377
Poles	m³	381
Charcoal	Tons	64
Chips / Mill Residues	Tons	2 390
Firewood	Tons	46

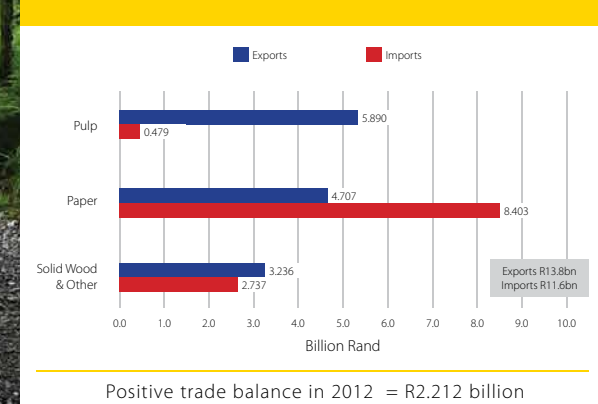
SALES ex PRIMARY PROCESSING PLANTS BY VALUE

Product	Rand Million	% to Total
Sawn Timber	4 084,7	19,8%
Pulp	11 504,6	55,7%
Mining Timber	342,8	1,7%
Panel Products	2 188,9	10,6%
Poles	527,8	2,6%
Charcoal	93,4	0,5%
Chips / Mill Residues	1 605,4	7,8%
Other	304,5	1,5%
Total	20 652,1	100,0%

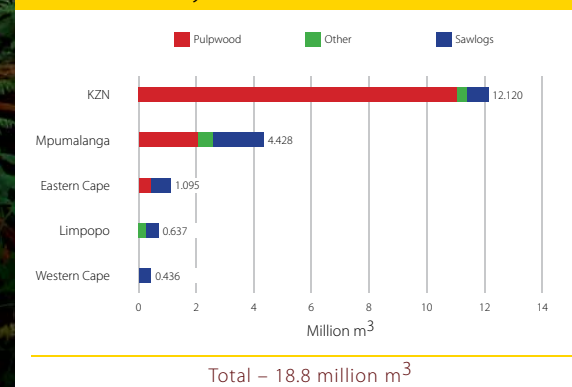
Intake of Roundwood into Processing Plants 2012



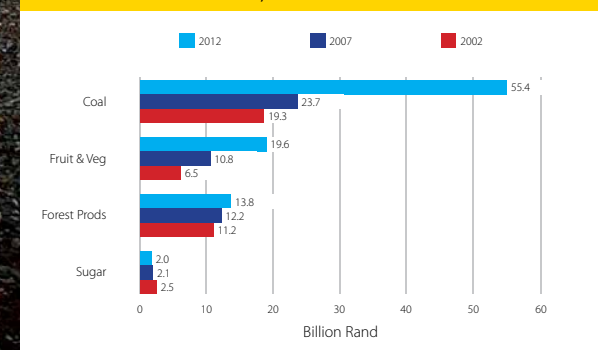
Imports vs Exports of Forest Products 2012



Roundwood Intake into Processing Plants by Province & Product 2012



Export Comparisons 2002, 2007 & 2012



Abstract of South African Forestry Facts

for the Year 2011/2012



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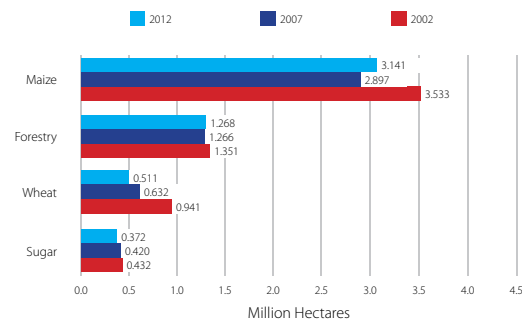
PLANTATION STATISTICS 2011/12

LAND UTILISATION COMPARISONS

Country	Total Area	Forestry Area	% of Total Area
	Million ha	Hectares	
R.S.A.*	119,3	1 268 443	1,1%
Zimbabwe*	39,1	100 000	0,3%
European Union	313,1	90 799 000	29,0%
U.S.A.	957,3	287 190 000	30,0%
Canada	922,1	359 619 000	39,0%
Japan	37,7	25 259 000	67,0%
Russian Federation	1 707,5	785 450 000	46,0%
World	13 116,3	3 934 890 000	30,0%

* Plantation area only

Land Use Comparisons 2002, 2007 & 2012



Drop in Forestry Area – 83 000 ha (6.1%)

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PLANTATION AREA BY SPECIES / OWNERSHIP

Species	Ownership 2011/12			Percent Privately Owned	Percent Publicly Owned
	Private	Public *	Total		
	Hectares				
Softwood	491 746	155 012	646 758	76,0%	24,0%
E. grandis	262 949	36 184	299 132	87,9%	12,1%
Other gum	213 193	15 554	228 747	93,2%	6,8%
Wattle	84 808	4 074	88 882	95,4%	4,6%
Other	4 081	843	4 923	82,9%	17,1%
Total	1 056 777	211 666	1 268 443	83,3%	16,7%

* Includes Safcol (KLF)

PLANTATION AREA BY SPECIES / PROVINCE

Province	Plantation Area (Hectares)			% of Total Area
	Softwood	Hardwood	Total	
Limpopo	26 979	21 359	48 338	3,8%
Mpumalanga	307 573	211 485	519 058	40,9%
North West Province	0	304	304	0,0%
Gauteng	0	0	0	0,0%
Free State	0	0	0	0,0%
KwaZulu / Natal	140 151	362 540	502 691	39,6%
Eastern Cape	118 653	23 805	142 458	11,2%
Northern Cape	0	0	0	0,0%
Western Cape	53 402	2 192	55 594	4,4%
Total R.S.A.	646 758	621 684	1 268 443	100,0%

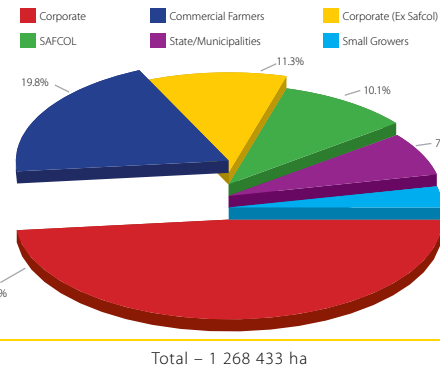
PLANTATION AREA BY PROVINCE / OWNERSHIP

Province	Ownership 2011/12			Percent Privately Owned	Percent Publicly Owned
	Private	Public *	Total		
	Hectares				
Limpopo	26 163	22 175	48 338	54,1%	45,9%
Mpumalanga	390 146	128 912	519 058	75,2%	24,8%
North West Province	0	304	304	0,0%	0,0%
Gauteng	0	0	0	0,0%	0,0%
Free State	0	0	0	0,0%	0,0%
KwaZulu / Natal	471 050	31 641	502 691	93,7%	6,3%
Eastern Cape	114 696	27 762	142 458	80,5%	19,5%
Northern Cape	0	0	0	0,0%	0,0%
Western Cape	54 721	873	55 594	98,4%	1,6%
Total R.S.A.	1 056 776	211 667	1 268 443	83,3%	16,7%

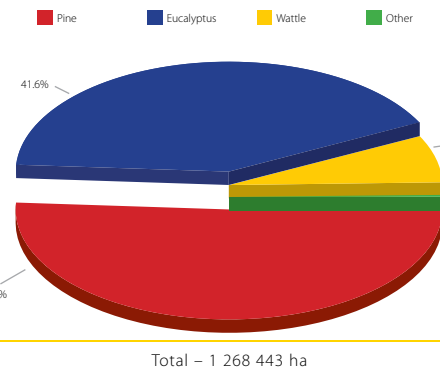
* Includes Safcol (KLF)

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Plantation Area by Ownership 2012



Plantation Area by Species 2012



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NEW AFFORESTATION BY PROVINCE

Province	New Afforestation (Hectares)			% of Total Area
	Private	Public *	Total	
Limpopo	20	0	20	1,9%
Mpumalanga	414	0	414	39,6%
North West Province	0	0	0	0,0%
Gauteng	0	0	0	0,0%
Free State	0	0	0	0,0%
KwaZulu / Natal	608	0	608	58,2%
Eastern Cape	0	0	0	0,0%
Northern Cape	0	0	0	0,0%
Western Cape	3	0	3	0,3%
Total R.S.A.	1 045	0	1 045	100,0%

* Includes Safcol (KLF)

NEW AFFORESTATION BY SPECIES OVER LAST 7 YEARS

Year	New Afforestation (Hectares)			% of Total	
	Softwood	Hardwood	Total	Softwood	Hardwood
2005/06	707	1 928	2 635	26,8%	73,2%
2006/07	418	1 780	2 198	19,0%	81,0%
2007/08	648	3 993	4 641	14,0%	86,0%
2008/09	742	831	1 573	47,2%	52,8%
2009/10	210	908	1 118	18,8%	81,2%
2010/11	395	1 178	1 573	25,1%	74,9%
2011/12	336	709	1 045	32,2%	67,8%
Total R.S.A.	3 456	11 327	14 783	23,4%	76,6%

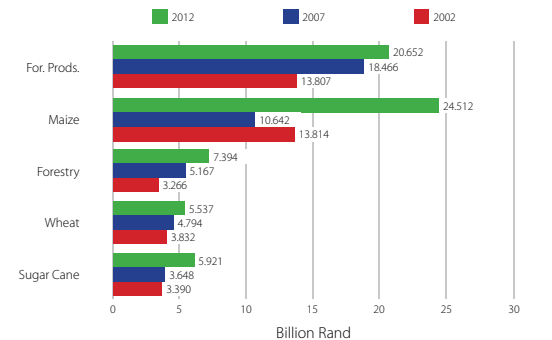
ROUNDWOOD SALES FROM PLANTATIONS

Product	By Volume '000 m³ *			By Value R million
	Softwood	Hardwood	Total	
Sawlogs & Veneer Logs	4 411	74	4 485	1 827,6
Pulpwood	3 309	8 804	12 113	5 139,0
Mining Timber	0	815	815	182,8
Poles	61	317	378	204,1
Other	62	358	420	40,0
Total	7 843	10 368	18 211	7 393,5

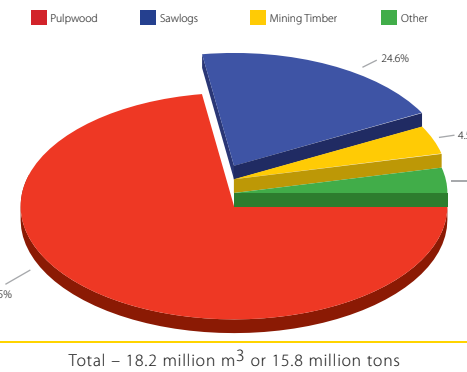
* Converted into m3 using Standard Industry Conversion Factors

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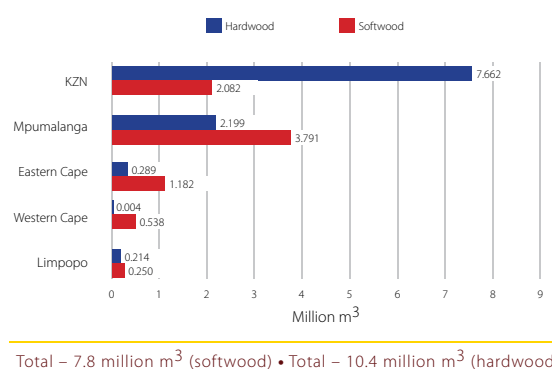
Gross Value of Output Comparisons 2002, 2007 & 2012



Total Roundwood Production ex Plantations by Product 2012



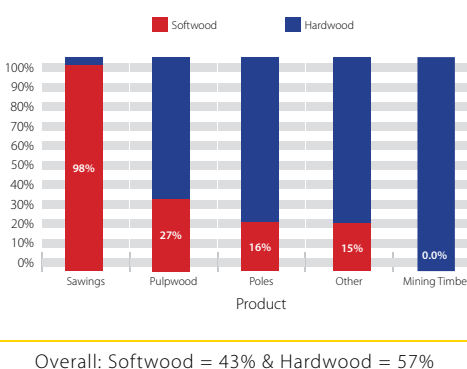
Roundwood Production by Province and Genera 2012



Total – 7.8 million m³ (softwood) • Total – 10.4 million m³ (hardwood)

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Composition of Roundwood Production by Product 2012



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