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NUMBER OF PROCESSING PLANTS BY TYPE OF PLANT AND INTAKE

| | | Annual Roundwood Intake m ³ | | | | | | |
|----------------------|--------|--|--------------|-----------|-----------|-------|---|--|
| | 0 - | 20,000 - | 50,000 - | 100,000 - | 200,000 + | Total | 4 | |
| Type of Plant | 20,000 | 50,000 | 100,000 | 200,000 | | | | |
| | | N | umber of Pla | ints | | | | |
| Sawmills | 64 | 4 | 110 | | | | | |
| /eneer Mills | 4 | 0 | ı | 0 | 0 | 5 | Ĭ | |
| Pulp, Paper & | | | | | | | K | |
| Board Mills | 9 | 3 | | 2 | 10 | 25 | | |
| Mining Timber Mills | 6 | 6 | ı | 2 | I | 16 | | |
| Pole Treating Plants | 46 | I | 2 | 0 | 0 | 49 | | |
| Match Factories | 0 | 1 | 0 | 0 | 0 | | 2 | |
| Charcoal Plants | 3 | 0 | I | I | 0 | 5 | į | |
| Total | 132 | 29 | 24 | | 15 | 211 | | |

ROUNDWOOD INTAKE BY PRIMARY PROCESSING SECTOR

| ype of Plant | | | % | | |
|--------------------------|----------|----------|--------|----------|---|
| | Softwood | Hardwood | Total | to Total | |
| awmills / Veneer Mills | 4,272 | 491 | 4,763 | 20.2% | |
| ulp, Paper & Board Mills | 3,708 | 13,630 | 17,338 | 73.6% | |
| lining Timber Mills | 0 | 826 | 826 | 3.5% | b |
| ole Treating Plants | 142 | 209 | 351 | 1.5% | |
| latch Factories | 0 | 29 | 29 | 0.1% | Ň |
| harcoal Plants | 0 | 258 | 258 | 1.1% | × |
| otal Intake | 8,122 | 15,443 | 23,565 | 100.0% | |

NOTE: No direct comparison between roundwood intake and sales from plantations can be made, as excluded from the latter are imports of roundwood as well as chips and other mill residues that form part of the intake of pulp mills and char-

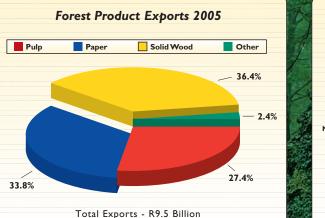
SALES ex PRIMARY PROCESSING PLANTS BY VOLUME

| Product | Units | Volume |
|---------------------------|----------------|--|
| | | '000 m³/Tons |
| Sawn Timber | m ³ | 2,243 |
| Pulp | Tons | 2,035 |
| Wood Based Panel Products | m ³ | 513 |
| Mining Timber | Tons | 639 |
| Poles | m ³ | 293 |
| Charcoal | Tons | 47 |
| Chips / Mill Residues | Tons | 5,639 |
| Firewood | Tons | 13 |
| | and the | - 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |

SALES ex PRIMARY PROCESSING PLANTS BY VALUE

| | | A CONTRACT OF THE PARTY OF THE |
|-----------------------|--------------|---|
| Product | Rand Million | % to Total |
| Sawn Timber | 2,252 | 15.0% |
| Pulp | 6,820 | 45.4% |
| Mining Timber | 240 | 1.6% |
| Panel Products | 927 | 6.2% |
| Poles | 220 | 1.5% |
| Charcoal | 59 | 0.4% |
| Chips / Mill Residues | 1,884 | 12.6% |
| Other | 2,624 | 17.6% |
| Total | 15,025 | 100.0% |

NOTE: Sales of paper products are excluded



Forest Product Imports 2005

Total Imports - R6.1 Billion

Solid Wood

Other

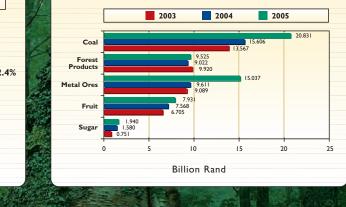
32.2%

0.1%

4.0%

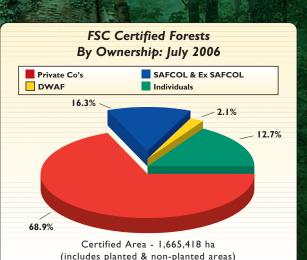
Paper

63.7%

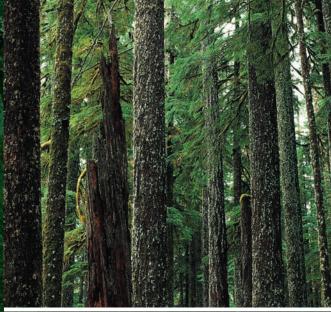


Export Comparisons

2003 to 2005







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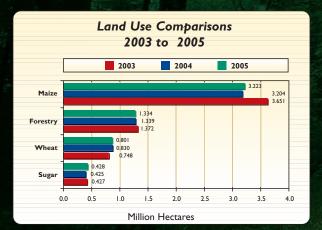


PLANTATION STATISTICS 2004/05

LAND UTILISATION COMPARISONS

| Country | Total | Forestry | % of Total |
|--------------------|------------|---------------|------------|
| | Area | Area | Area |
| | Million ha | Hectares | |
| R.S.A. * | 119.3 | 1,333,563 | 1.1% |
| Zimbabwe * | 39.1 | 136,000 | 0.3% |
| European Union | 313.1 | 90,799,000 | 29.0% |
| U.S.A. | 957.3 | 287,190,000 | 30.0% |
| Canada | 922.1 | 359,619,000 | 39.0% |
| Japan | 37.7 | 25,259,000 | 67.0% |
| Russian Federation | 1,707.5 | 785,450,000 | 46.0% |
| World | 13,116.3 | 3,934,890,000 | 30.0% |

^{*} Plantation area only



PLANTATION AREA BY SPECIES / OWNERSHIP

| | C | Ownership 2004/05 Percent F | | | Percent | |
|-----------|-----------|-----------------------------|-----------|-----------|----------|---|
| pecies | Private | Public* | Total | Privately | Publicly | Ä |
| | Hectares | | | Owned | Owned | |
| oftwood | 461,734 | 259,623 | 721,357 | 64.0% | 36.0% | |
| . grandis | 283,441 | 33,874 | 317,315 | 89.3% | 10.7% | |
| Other gum | 166,066 | 13,141 | 179,207 | 92.7% | 7.3% | |
| Vattle | 105,527 | 3,023 | 108,550 | 97.2% | 2.8% | |
| Other | 4,622 | 2,512 | 7,134 | 64.8% | 35.2% | |
| Total | 1,021,390 | 312,173 | 1,333,563 | 76.6% | 23.4% | |

PLANTATION AREA BY SPECIES / PROVINCE

| Province | Plant | ation Area (Hect | ares) | % of Total |
|---------------------|----------|------------------|-----------|------------|
| | Softwood | Hardwood | Total | Area |
| Limpopo | 27,816 | 24,170 | 51,986 | 3.9% |
| Mpumalanga | 317,308 | 207,835 | 525,143 | 39.4% |
| North West Province | 101 | 0 | 101 | 0.0% |
| Gauteng | 0 | 0 | 0 | 0.0% |
| Free State | 0 | 0 | 0 | 0.0% |
| KwaZulu / Natal | 183,555 | 356,355 | 539,910 | 40.5% |
| Eastern Cape | 135,112 | 21,735 | 156,847 | 11.8% |
| Northern Cape | 0 | 0 | 0 | 0.0% |
| Western Cape | 57,465 | 2,111 | 59,576 | 4.5% |
| Total R.S.A. | 721,357 | 612,206 | 1,333,563 | 100.0% |

PLANTATION AREA BY PROVINCE / OWNERSHIP

| | | | | | Alter Co |
|---------------------|-----------|----------|-----------|-----------|----------|
| Ownership 2004/05 | | | Percent | Percent | |
| Province | Private | Public * | Total | Privately | Publicly |
| | | Hectares | | Owned | Owned |
| Limpopo | 28,541 | 23,445 | 51,986 | 54.9% | 45.1% |
| Mpumalanga | 407,046 | 118,097 | 525,143 | 77.5% | 22.5% |
| North West Province | 0 | 101 | 101 | 0.0% | 0.0% |
| Gauteng | 0 | 0 | 0 | 0.0% | 0.0% |
| Free State | 0 | 0 | 0 | 0.0% | 0.0% |
| KwaZulu / Natal | 485,898 | 54,012 | 539,910 | 90.0% | 10.0% |
| Eastern Cape | 69,797 | 87,050 | 156,847 | 44.5% | 55.5% |
| Northern Cape | 0 | 0 | 0 | 0.0% | 0.0% |
| Western Cape | 30,108 | 29,468 | 59,576 | 50.5% | 49.5% |
| Total R.S.A. | 1,021,390 | 312,173 | 1,333,563 | 76.6% | 23.4% |

NEW AFFORESTATION BY PROVINCE

| 5 | Province | New A | ctares) | | |
|----------|---------------------|---------|---------|-------|-----------|
| à | | Private | Public* | Total | % of Tota |
| | Limpopo | 3,031 | 0 | 3,031 | 74.5% |
| É | Mpumalanga | 605 | 0 | 605 | 14.8% |
| ĝ | North West Province | 0 | 0 | 0 | 0.0% |
| ă | Gauteng | 0 | 0 | 0 | 0.0% |
| er Pr | Free State | 0 | 0 | 0 | 0.0% |
| Ð | KwaZulu / Natal | 290 | 0 | 290 | 7.1% |
| Ť | Eastern Cape | 60 | 35 | 95 | 2.3% |
| ð | Northern Cape | 0 | 0 | 0 | 0.0% |
| Ė | Western Cape | 50 | 0 | 50 | 1.2% |
| | Total R.S.A. | 4,036 | 35 | 4,071 | 100.0% |

* Includes Safcol

4.2%

8.1%

54.1%

NEW AFFORESTATION BY SPECIES OVER LAST 7 YEARS

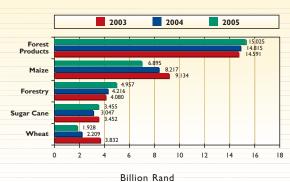
| ł | Year | New A | fforestation (He | % | % | |
|----|--------------|----------|------------------|--------|----------|----------|
| ķė | | Softwood | Hardwood | Total | Softwood | Hardwood |
| Š, | 1998/99 | 2,549 | 2,342 | 4,891 | 52.1% | 47.9% |
| Ġ. | 1999/00 | 683 | 2,068 | 2,751 | 24.8% | 75.2% |
| ŧ, | 2000/01 | 1,713 | 3,816 | 5,529 | 31.0% | 69.0% |
| | 2001/02 | 1,955 | 4,253 | 6,208 | 31.5% | 68.5% |
| I | 2002/03 | 3,433 | 3,985 | 7,418 | 46.3% | 53.7% |
| ŝ | 2003/04 | 530 | 1,465 | 1,995 | 26.6% | 73.4% |
| 3 | 2004/05 | 1,995 | 2,076 | 4,071 | 49.0% | 51.0% |
| | Total R.S.A. | 12,858 | 20,005 | 32,863 | 39.1% | 60.9% |

ROUNDWOOD SALES FROM PLANTATIONS

| | Product | В | 3* | By Value | |
|----|-----------------------|----------|----------|----------|-----------|
| Ĺ | | Softwood | Hardwood | Total | R million |
| ď | Sawlogs & Veneer Logs | 5,225 | 251 | 5,476 | 1,131.9 |
| d | Pulpwood | 3,752 | 10,868 | 14,620 | 3,568.2 |
| j | Mining Timber | 0 | 936 | 936 | 137.0 |
| Ż | Poles | 123 | 382 | 505 | 85.7 |
| 3 | Other | 116 | 324 | 440 | 33.9 |
| 13 | Total | 9,216 | 12,761 | 21,977 | 4,956.7 |

^{*} Converted into m³ using Standard Industry Conversion Factors

Gross Value of Output Comparisons 2003 to 2005



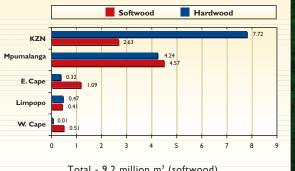
24.9% 4.3% - 4.3%

Total Roundwood Production ex Plantations by Product 2005

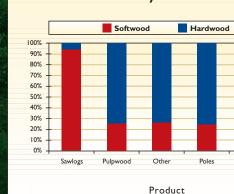
Pulpwood Sawlogs Mining Timber Other

Total - 22.0 million m³ or 19.0 million tons

Roundwood Production by Province and Genera 2005



Composition of Roundwood Production by Product 2005



Total - 9.2 million m³ (softwood)
Total - 12.8 million m³ (hardwood)

X







2

Total - 1,333,563 ha

Plantation Area by Ownership 2005

Total - 1,333,563 ha

Plantation Area by Species 2005

Eucalyptus Wattle Other

Corporate (ex. Safcol) SAFCOL

Commercial Farmers

Corporate

37.3% —

State/Municipalities