ADDRESS LIST

Pepartment of Agriculture, Forestry 8 Private Bag X93 Pretoria 0001

Forestry South Afric P.O. Box 1553 Rivonia 2128

Forestry South A P.O. Box 13735 Cascades 3202

Faculty of Agricultural & For Private Bag XI

7602

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Nelson

Private Bag X6531 George 6530

P.O. Box 100281 Scottsville 3209

Forestry & Agiculture Biotechne 74 Lunnon Road, Hillcrest Pretoria 0002

Division of Water, Environment & Forestry Technology Council for Scientific & Industrial Research P.O. Box 395 Pretoria 0001

Forest Industries Education and Training Authorit P.O. Box 31276 Braamfontein 2017

The Wood Foun P.O. Box 686 Isando 1600

Tel: (012) 319 7886 Fax: (012) 319 7841 E-mail: ddgforestry@daff.gov.za

> Tel: (011) 803 3403 Fax: (011) 803 6708 E-mail: trees@global.co.za

Tel: (033) 346 0344 Fax: (033) 346 0399 E-mail: forest@global.co.za

Tel: (011) 716 0600

Fax: (011) 339 1166

Tel: (011) 974 1061

Fax: (011) 392 6155

States of	-	
-		
-	Tal: (021)	808 3200

rsity: George Campus

Tel: (044) 801 5111 Fax: (044) 801 5031 E-mail: josua.louw@nmmu.ac.za

Tel: (033) 386 2314 Fax: (033) 386 8905 E-mail: sally.upfold@icfr.ukzn.ac.za

Tel: (012) 420 3939 Fax: (012) 420 3960 E-mail: fabiteam@fabi.up.ac.za

Tel: (012) 841 2682 Fax: (012) 841 2689 E-mail: pmanders@csir.co.za

E-mail: mail@fieta.org.za

E-mail: info@thewoodfoundation.co.za



Type of Plant

Sawmills

Veneer Mills

Charcoal Plants

Total

1	ROUNDWOOD	

122

PROCESSING SECTOR

Type of Plant		'000 m ³		%	
	Softwood	Hardwood	Total	to Total	
Sawmills / Veneer Mills	3,696	439	4,135	22.3%	
Pulp, Paper & Board Mills	2,582	10,316	12,898	69.7%	
Mining Timber Mills	0	759	759	4.1%	
Pole Treating Plants	90	352	442	2.4%	
Match Factories	26	0	26	0.1%	
Charcoal Plants	0	264	264	1.4%	
Total Intake	6,394	12,130	18,524	100.0	

27

PRIMARY PROCESSING STATISTICS 2008/09

Annual Roundwood Intake m³

Number of Plants

18

13

100,000

0 - 20,000 - 50,000 - 100,000 - 200,000 + Total

200.000

102

12 192

NUMBER OF PROCESSING PLANTS

BY TYPE OF PLANT AND INTAKE

20.000

63

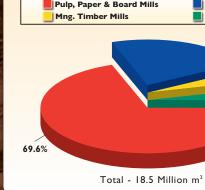
50,000

OTE: No direct comparison between roundwood intake and sales from plantations can be made, as excluded from the latter are imports of roundwood as well as chips and other mill residues that form part of the intake of pulp mills and charcoal plants.

SALES ex PRIMARY PROCESSING PLANTS BY VOLUME

Product	Units	Volume
		'000 m³/Tons
Sawn Timber	m3	1,908
Pulp	Tons	2,280
Wood Based Panel Products	m3	625
Mining Timber	Tons	463
Poles	m3	443
Charcoal	Tons	14
Chips / Mill Residues	Tons	3,995
Firewood	Tons	31
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Intake of Roundwood into **Processing Plants 2009** Pulp, Paper & Board Mills Sawmills Other 22.3%

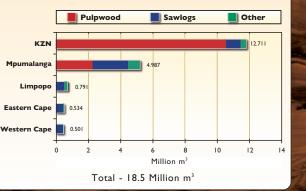


SALES ex PRIMARY PROCESSING PLANTS BY VALUE

Product	Rand Million	% to Total
Sawn Timber	4,240.2	20.8%
Pulp	10,665.5	52.3%
Mining Timber	649.6	3.2%
Panel Products	1,891.0	9.3%
Poles	546.1	2.7%
Charcoal	44.1	0.2%
Chips / Mill Residues	2,021.1	10.0%
Other	318.4	1.7%
Total	20,376.0	100.0%

NOTE:

Roundwood Intake into Processing Plants by Province & Product 2009



-10-

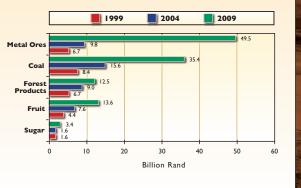
Sales of paper products are excluded

Imports vs Exports of Forest Products 2009 Imports Exports 4.1% 4.0% Exports R12.5bn Imports R 9.6bn Solid Woo 1.0 2.0 3.0 4.0 5.0 6.0 7.0 8.0 Billion Rand Positive trade balance in 2009 = R2.91 Billion

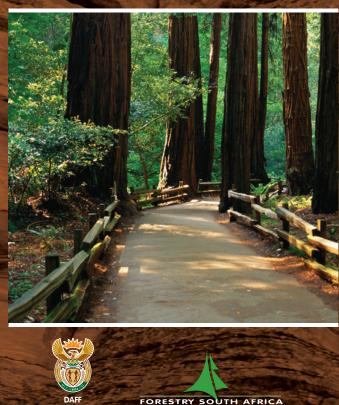
Export Comparisons 1999, 2004 & 2009

9.0

Design: Weird Stuff Design



Abstract of South African **Forestry Facts** for the Year 2008/2009



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PLANTATION STATISTICS 2008/09

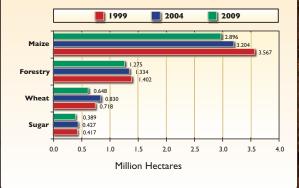
LAND UTILISATION COMPARISONS

10.0	Country	Total Area		
		Million ha	Hectares	
Pres a	R.S.A. *	119.3	1,274,869	1.1%
	Zimbabwe *	39.1	136,000	0.3%
	European Union	313.1	90,799,000	29.0%
	U.S.A.	957.3	287,190,000	30.0%
	Canada	922.1	359,619,000	39.0%
	Japan	37.7	25,259,000	67.0%
	Russian Federation	1,707.5	785,450,000	46.0%
	World	13,116.3	3,934,890,000	30.0%

* Plantation area only

(+)

Land Use Comparisons 1999, 2004 & 2009



PLANTATION AREA BY SPECIES / OWNERSHIP

	0	wnership 2008/0	Percent	Percent	
Species	Private	Public*	Total	Privately	Publicly
		Hectares		Owned	Owned
Softwood	487,399	162,625	650,024	75.0%	25.0%
E. grandis	277,544	37,005	314,549	88.2%	11.8%
Other gum	189,072	11,703	200,775	94.2%	5.8%
Wattle	100,428	3,627	104,055	96.5%	3.5%
Other	4,465	1,002	5,467	81.7%	18.3%
Total	1,058,908	215,961	1,274,869	83.1%	16.9%

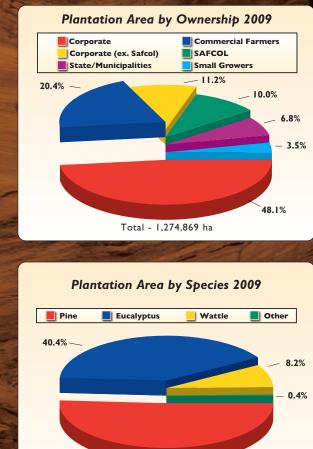
PLANTATION AREA BY SPECIES / PROVINCE

Province	Plant	ation Area (Hect	ares)	% of Tota
	Softwood	Hardwood	Total	Area
Limpopo	27,175	22,493	49,668	3.9%
Mpumalanga	306,251	213,262	519,513	40.8%
North West Province	0	304	304	0.0%
Gauteng	0	0	0	0.0%
Free State	0	0	0	0.0%
KwaZulu / Natal	141,691	362,702	504,393	39.6%
Eastern Cape	117,698	24,121	141,819	11.1%
Northern Cape	0	0	0	0.0%
Western Cape	57,209	1,962	59,171	4.6%
Total R.S.A.	650,024	624,845	1,274,869	100.0%
the second s		No. of Concession, name		and the second se

PLANTATION AREA BY PROVINCE / OWNERSHIP

	C	Ownership 2008/	09	Percent	Percent
Province	Private	Public *	Total	Privately	Publicly
		Hectares	_	Owned	Owned
Limpopo	27,457	22,211	49,668	55.3%	44.7%
Mpumalanga	393,254	126,259	519,513	75.7%	24.3%
North West Province	0	304	304	0.0%	0.0%
Gauteng	0	0	0	0.0%	0.0%
Free State	0	0	0	0.0%	0.0%
KwaZulu / Natal	474,955	29,438	504,393	94.2%	5.8%
Eastern Cape	111,064	30,755	141,819	78.3%	21.7%
Northern Cape	0	0	0	0.0%	0.0%
Western Cape	52,178	6,994	59,172	88.2%	11.8%
Total R.S.A.	1,058,908	215,961	1,274,869	83.1%	16.9%

3



Total - 1,274,869 ha

3

NEW AFFORESTATION BY PROVINCE

Province	New A	New Afforestation (Hectares)			
	Private	Public*	Total	% of Total	
Limpopo	0	0	0	0.0%	
Mpumalanga	414	0	414	19.1%	
North West Province	0	0	0	0.0%	
Gauteng	0	0	0	0.0%	
Free State	0	0	0	0.0%	
KwaZulu / Natal	1,751	0	1,751	80.7%	
Eastern Cape	0	0	0	0.0%	
Northern Cape	0	0	0	0.0%	
Western Cape	4	0	4	0.2%	
Total R.S.A.	2,169	0	2,169	100.0%	

* Includes Safcol (KLF)

NEW AFFORESTATION BY SPECIES OVER LAST 7 YEARS

Year	New Afforestation (Hectares)			%	%
	Softwood	Hardwood	Total	Softwood	Hardwood
2002/03	3,433	3,985	7,418	46.3%	53.7%
2003/04	530	1,465	1,995	26.6%	73.4%
2004/05	1,995	2,076	4,071	49.0%	51.0%
2005/06	707	1,928	2,635	26.8%	73.2%
2006/07	418	1,780	2,198	19.0%	81.0%
2007/08	648	3,993	4,641	14.0%	86.0%
2008/09	742	1,427	2,169	34.2%	65.8%
Total R.S.A.	8,473	16,654	25,127	33.7%	66.3%
		1 1 2 - 2 - 2 -	and the second s		

ROUNDWOOD SALES FROM PLANTATIONS

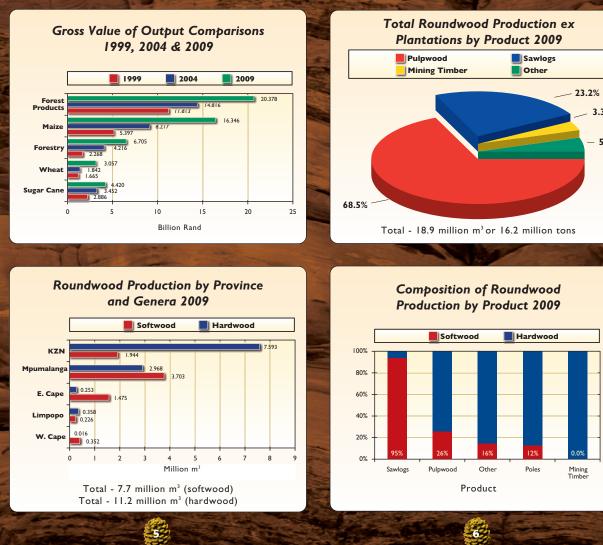
51.0%

B	By Volume '000 m ³ *				
Softwood	Hardwood	Total	R million		
4,146	229	4,375	1,781.6		
3,422	9,519	12,941	4,514.1		
0	624	624	143.4		
63	457	520	225.4		
69	359	428	40.3		
7,700	11,188	18,888	6,704.8		
	Softwood 4,146 3,422 0 63 69	Softwood Hardwood 4,146 229 3,422 9,519 0 624 63 457 69 359	Softwood Hardwood Total 4,146 229 4,375 3,422 9,519 12,941 0 624 624 63 457 520 69 359 428		

* Converted into m³ using Standard Industry Conversion Factors







3.3%

5.0%