



Welcome

Small-Scale Fisheries Sector in South Africa: Opportunities to Promote Economic Development

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Overview and Contribution of SSFC



- Accounts for at least 40% of global fish catch globally.
- Support the livelihoods of nearly 500 million people globally
- 90% of the people employed along capture fisheries value chains operate in small-scale fisheries, globally.
- Estimated annual revenue generated from first sale of small-scale fisheries products is close to USD 77 billion globally.
- In SA, the fisheries sector is worth around R8 billion a year.





Collective action for thriving nature and people

- ~ 11 000 small-scale fishers from 4 coastal province making up 172
 SSF co-ops with 15-year fishing right (commercial and food security).
- Contributing to over 30 000 individuals' livelihoods in fishing communities.







Challenges SSF do not effectively participate in the value-chain No access to Do not value-Price takers direct markets add No coordinated No clear Limited No power to collaboration marketing Do not process among the SSF knowledge fish any further negotiate strategy for the coops. sector. No established No access to value-chain processing and analysis and marketing **Collective action for**

thriving nature and people







Driving initiatives for growth and Development



Investment



Economic Activity



Operational resilience



Business agility



Sustainability

Promote private-sector investment to the sector

Strengthen Public and Private Partnerships towards developing the SSF sector to promote economic Participation. Develop a marketing analysis and delivery plan for the entire sector

Strengthen the legal framework and management of the sector

Encourage collaboration with all SSF co-operatives through Secondary co-op structures, to increase centralized volumes Identify strategic infrastructure for value-addition and access to markets

The exploration of new fisheries to contribute to the economic potential of the SSF sector

Tactical impact

Collective action for thriving nature and people

Strategic impact











MAZUL 'AZ' AYITHO Estd 2023 Together we stand,



Blaauwberg



fishing community

WAENHUISKRANTZ SMALL-**SCALE FISHERIES** Co-operative Ltd







Divided we fall.

Never fish alone!





Fun With Dolphins



"CASTING OUR VISION, ANCHORING OUR FUTUF







